

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**SUMMARY COVER SHEET
TO THE SECOND INTERIM FEE APPLICATION OF
PJT PARTNERS LP, INVESTMENT BANKER TO THE DEBTORS FOR
THE FEE PERIOD FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Docket No. of Employment Order(s):	[Docket No. 723]	
Nature of Fee Arrangement (monthly, success fee, contingent litigation fee, etc.)	Monthly Fee	
Interim Application (X) Final Application ()	Second Interim Application	
	Beginning Date	End Date
Time period covered by this Application for which interim compensation has not previously been awarded:	April 1, 2023	June 30, 2023
Were the services provided necessary to the administration of or beneficial at the time rendered toward the completion of the case? Yes		
Were the services performed in a reasonable amount of time commensurate with the complexity, importance and nature of the issues addressed? Yes		
Is the requested compensation reasonable based on the customary compensation charged by comparably skilled practitioners in other non-bankruptcy cases? Yes		

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Do expense reimbursements represent actual and necessary expenses incurred? Yes	
Compensation Breakdown for Time Period Covered by this Application	
Total fees requested in this Application:	\$600,000.00
Total expense reimbursements requested in this Application:	\$3,981.08
Total fees and expenses requested in this Application:	\$603,981.08
Total fees and expenses awarded in all prior Applications:	\$1,480,241.76
Plan Status: The Debtors filed an amended chapter 11 plan of reorganization (the “Plan”) on August 7, reflecting agreements between the Debtors and certain key stakeholders. The Debtors remain focused on coalescing consensus with remaining stakeholders in the capital structure.	
Primary Benefits: Primary benefits of PJT’s services include: <ul style="list-style-type: none"> (a) analyzing the Debtors’ financial liquidity and evaluating alternatives to improve such liquidity; (b) analyzing various restructuring scenarios; (c) assisted in the development of various proposals of treatment of various stakeholders; (d) negotiating stakeholder treatment with various constituencies; (e) preparing materials to arrange exit financing; (f) assisting the Debtors in identification and outreach to potential sources of exit financing; (g) negotiating term sheets with various parties for exit financing; (h) providing strategic advice with regard to restructuring the Debtors’ Obligations; (i) assisting and advising the Debtors concerning the terms, conditions and impact of any proposed restructuring; (j) assisting in the evaluation of the Debtors’ business and prospects; (k) assisting in the development of various analyses as part of presentations to the Debtors’ Special Committee and Board of Directors, various creditors and/or other third parties; (l) assisting the Debtors in identification and outreach to potential buyers or parties in interest to a purchase of certain of the Debtors’ assets; (m) attending court hearings; (n) assisting counsel with various services, as requested, including related to preparation for court hearings; and (o) providing such other advisory services as are customarily provided in connection with the analysis and negotiation of a transaction similar to a potential Restructuring, Transaction, and/or Capital Raise, as requested and mutually agreed. 	

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CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**SECOND INTERIM FEE APPLICATION OF PJT PARTNERS LP,
INVESTMENT BANKER TO THE DEBTORS, FOR THE FEE
PERIOD FROM APRIL 1, 2023 THROUGH JUNE 30, 2023**

If you object to the relief requested, you must respond in writing. Unless otherwise directed by the Court, you must file your response electronically at <https://ecf.txsb.uscourts.gov/> within twenty-one days from the date this motion was filed. If you do not have electronic filing privileges, you must file a written objection that is actually received by the clerk within twenty-one days from the date this motion was filed. Otherwise, the Court may treat the pleading as unopposed and grant the relief requested.

1. PJT Partners LP (“PJT”), investment banker to the above-captioned debtors and debtors in possession (the “Debtors”), hereby submits its *Second Interim Fee Application of PJT Partners LP, Investment Banker to the Debtors, for the Fee Period From April 1, 2023 through June 30, 2023* (the “Second Interim Fee Application”) for interim allowance of (a) compensation in the amount of \$600,000.00 for the reasonable and necessary professional services PJT rendered to the Debtors from April 1, 2023 through June 30, 2023 (the “Fee Period”) and (b) reimbursement of actual and necessary expenses in the amount of \$3,981.08 that PJT incurred during the Fee

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (6074); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors’ corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

Period.

Itemization of Services Rendered and Disbursements Incurred

EXHIBIT	DESCRIPTION
A	<i>Fourth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from April 1, 2023 through April 30, 2023 [Served on May 24, 2023]</i>
B	<i>Fifth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from May 1, 2023 through May 31, 2023 [Served on June 16, 2023]</i>
C	<i>Sixth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from June 1, 2023 through June 30, 2023 [Served on August 2, 2023]</i>

Representations

2. Although every effort has been made to include all expenses incurred during the Fee Period, some expenses might not be included in this Second Interim Fee Application due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to this Court for allowance of such expenses not included herein. Subsequent fee applications will be filed in accordance with title 11 of the United States Code, the Federal Rules of Bankruptcy Procedure, the Bankruptcy Local Rules for the Southern District of Texas, and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Interim Compensation Order”).

3. PJT requests allowance of its fees and expenses incurred during the Fee Period in the total amount of \$603,981.08, consisting of (a) \$600,000.00 for reasonable and necessary professional services rendered by PJT to the Debtors, and (b) \$3,981.08 for actual and necessary costs and expenses incurred by PJT, and authorizing the Debtors to pay any such unpaid fees and expenses.

New York, New York
Dated: August 14, 2023

/s/ John Singh

PJT PARTNERS LP

John Singh

Partner

280 Park Avenue

New York, NY 10017

Telephone: (212) 364-7800

Investment Banker for the Debtors and Debtors in Possession

CERTIFICATE OF SERVICE

I hereby certify that on the August 14, 2023, I caused a copy of the foregoing to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ John Singh

Exhibit A

Fourth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**FOURTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE
PERIOD FROM APRIL 1, 2023 THROUGH APRIL 30, 2023**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	February 8, 2023 [Docket No. 503]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	April 1, 2023	April 30, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$861.24	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$160,861.24	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$200,861.24	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Fourth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from April 1, 2023 through April 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from April 1, 2023 through April 30, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$861.24, for a total amount of \$160,861.24, to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and

the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty-one (21) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be served on the in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: May 24, 2023

/s/ John Singh

John Singh
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



May 24, 2023

Todd DuChene
 General Counsel
 Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, Texas 78704

Monthly Fee for the period of April 1, 2023 through April 30, 2023: \$ 200,000.00

Less: 20% Holdback (40,000.00)

Out-of-pocket expenses processed through May 11, 2023:⁽¹⁾

Airfare	\$ 743.00	
Ground Transportation	71.15	
Communications	15.00	
Meals	32.09	
		<u>861.24</u>

Total Amount Due	\$	<u>160,861.24</u>
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Invoice No. 10024509

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
 PJTUSInvoicing@pjtpartners.com

Core Scientific, Inc.
Summary of Expenses

	GL Detail May-23	Total Expenses
Airfare	\$ 743.00	\$ 743.00
Ground Transportation	71.15	71.15
Communications	15.00	15.00
Employee Meals	32.09	32.09
Total	\$ 861.24	\$ 861.24
Airfare		\$ 743.00
Ground Transportation		71.15
Communications		15.00
Meals		32.09
Total Expenses		\$ 861.24

Core Scientific, Inc.
Detail of Expenses Processed
Through May 11, 2023
Invoice No. 10024509

Airfare

Singh (travel agency booking fee for flight to/from Houston, TX from/to Queens, NY on 01/31 - 02/01/23)	01/18/23	55.00	
Singh (round trip coach class flight to/from Houston, TX from/to Queens, NY)	01/31/23 - 02/01/23	688.00	
	Subtotal - Airfare	688.00	\$ 743.00

Ground Transportation

Midha (taxi to LaGuardia Airport in Queens, NY from home)	01/30/23	71.15	
	Subtotal - Ground Transportation	71.15	71.15

Communications

Singh (wifi access while traveling)	01/31/23	15.00	
	Subtotal - Communications	15.00	15.00

Employee Meals

Singh (working meal at airport in Houston, TX)	01/31/23	7.40	
Singh (working lunch meal at airport in Houston, TX)	02/01/23	24.69	
	Subtotal - Employee Meals	32.09	32.09
	Total Expenses	\$ 861.24	

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Title	Hours
John Singh	Partner	18.0
Avinash Patel	Partner	8.0
Ashim Midha	Vice President	96.5
Nikhil Warier	Associate	139.0
Simran Chhabra	Associate	10.5
Sherry Xie	Analyst	124.5
Eitan Lewittes	Analyst	<u>12.0</u>
	Total	<u><u>408.5</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
John Singh	04/04/23	0.5	Meeting with Company and Weil re Various Matters
John Singh	04/10/23	1.0	Internal Meeting re Various Matters
John Singh	04/11/23	1.0	Call with Weil re Claims
John Singh	04/11/23	0.5	Review of Draft DIP Budget
John Singh	04/12/23	1.0	Call with Company re Various Analyses
John Singh	04/12/23	0.5	Meeting with Company and Weil re Various Matters
John Singh	04/12/23	0.5	Internal Meeting re Various Matters
John Singh	04/13/23	0.5	Call with Convertible Notes Ad Hoc Group Advisors re Update
John Singh	04/13/23	1.0	Internal Meetings re Business Plan
John Singh	04/14/23	0.5	Call with Weil and Alix re Claims
John Singh	04/17/23	0.5	Internal Meeting re Business Plan
John Singh	04/17/23	0.5	Meeting with Weil and Alix re Business Plan
John Singh	04/17/23	2.0	Meeting with Company, Weil, Alix re Business Plan
John Singh	04/17/23	0.5	Meeting with Company, Weil, Alix re Business Plan
John Singh	04/20/23	2.0	Meeting with Company, Weil, Alix re Business Plan
John Singh	04/21/23	1.0	Board Meeting
John Singh	04/24/23	1.5	Internal Meeting re Various Matters
John Singh	04/25/23	1.0	Meeting with Company re Business Plan
John Singh	04/25/23	0.5	Meeting with Company re Business Plan
John Singh	04/26/23	0.5	Meeting with Company re Business Plan
John Singh	04/28/23	0.5	Review of Materials re Proposal
John Singh	04/28/23	0.5	Call with Weil re Litigation
		18.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Avinash Patel	04/05/23	0.5	Call with Company re Various Analyses
Avinash Patel	04/06/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/10/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/12/23	0.5	Call with Company re Various Analyses
Avinash Patel	04/17/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/17/23	0.5	Internal Meeting re Business Plan
Avinash Patel	04/17/23	2.0	Meeting with Company re Business Plan
Avinash Patel	04/18/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/20/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/21/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/24/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/24/23	0.5	Internal Call re Various Analyses
Avinash Patel	04/26/23	0.5	Call with Company re Various Analyses
		8.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	04/02/23	0.5	Email Correspondence re Asset Sales
Ashim Midha	04/03/23	0.5	Call with Company re Various Matters
Ashim Midha	04/03/23	0.5	Call with Company and Potential Vendor re Hedging
Ashim Midha	04/03/23	0.5	Call with Company and Weil re Asset Sales
Ashim Midha	04/03/23	1.0	Preparation of Materials re Various Matters
Ashim Midha	04/04/23	0.5	Call with Company re Various Matters
Ashim Midha	04/04/23	0.5	Meeting with Company and Weil re Various Matters
Ashim Midha	04/04/23	0.5	Call with Company and Potential Vendor re Hedging
Ashim Midha	04/05/23	0.5	Call with UCC Advisors re Update
Ashim Midha	04/05/23	0.5	Call with Company re Various Matters
Ashim Midha	04/05/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	04/05/23	2.0	Review and Comment on Draft Motion
Ashim Midha	04/05/23	0.5	Call with Creditor Advisor re Claims
Ashim Midha	04/05/23	1.0	Preparation of Materials re Cash
Ashim Midha	04/05/23	0.5	Call with Weil and Alix re Cash
Ashim Midha	04/05/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	04/06/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	04/06/23	0.5	Call with Convertible Notes Ad Hoc Group Advisors re Update
Ashim Midha	04/06/23	0.5	Internal Call re Various Analyses
Ashim Midha	04/06/23	0.5	Call with Equipment Lender Counsel re Update
Ashim Midha	04/06/23	0.5	Internal Meeting re Business Plan
Ashim Midha	04/06/23	0.5	Call with Company re Various Matters
Ashim Midha	04/06/23	0.5	Call with DIP Lender re Weekly Update
Ashim Midha	04/06/23	0.5	Internal Meeting re Various Analyses
Ashim Midha	04/09/23	0.5	Call with UCC Advisors re Various Matters
Ashim Midha	04/10/23	0.5	Review of Materials re Interested Party
Ashim Midha	04/10/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/10/23	1.5	Review of Materials re Various Matters
Ashim Midha	04/10/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/11/23	1.0	Call with Weil re Claims
Ashim Midha	04/11/23	1.0	Internal Meetings re Various Matters
Ashim Midha	04/11/23	0.5	Call with Interested Party re Asset Sales
Ashim Midha	04/11/23	1.5	Calls with Company re Various Matters, Business Plan, Asset Sales
Ashim Midha	04/11/23	0.5	Internal Meetings re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	04/11/23	1.5	Review of Materials re Business Plan
Ashim Midha	04/11/23	0.5	Review of Draft DIP Budget
Ashim Midha	04/12/23	1.5	Call with Company re Various Analyses
Ashim Midha	04/12/23	0.5	Meeting with Company and Weil re Various Matters
Ashim Midha	04/12/23	0.5	Call with UCC Advisors re Update
Ashim Midha	04/12/23	0.5	Calls with Company re Various Matters
Ashim Midha	04/12/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/12/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/12/23	0.5	Review of Email Correspondence re Asset Sales
Ashim Midha	04/13/23	0.5	Call with Convertible Notes Ad Hoc Group Advisors re Update
Ashim Midha	04/13/23	0.5	Internal Meeting re Claims
Ashim Midha	04/13/23	0.5	Call with Company re Various Matters
Ashim Midha	04/13/23	0.5	Call with Equipment Lender Counsel re Update
Ashim Midha	04/13/23	0.5	Call with DIP Lender re Update
Ashim Midha	04/13/23	1.0	Internal Meetings re Business Plan
Ashim Midha	04/13/23	2.0	Review and Preparation of Materials re Business Plan
Ashim Midha	04/13/23	0.5	Call with Company re Various Matters
Ashim Midha	04/13/23	1.0	Review of Materials re Equipment Lender Proposal
Ashim Midha	04/13/23	1.0	Call with Interested Party
Ashim Midha	04/13/23	0.5	Email Correspondence re Asset Sales
Ashim Midha	04/13/23	0.5	Call with Weil re Asset Sales / Lease
Ashim Midha	04/14/23	0.5	Call with Company re Various Matters
Ashim Midha	04/14/23	0.5	Call with Company re Mechanic's Liens
Ashim Midha	04/14/23	0.5	Call with Weil and Alix re Claims
Ashim Midha	04/14/23	2.0	Review and Preparation of Materials re Business Plan
Ashim Midha	04/15/23	0.5	Email Correspondence re Various Matters
Ashim Midha	04/15/23	2.0	Review and Preparation of Materials re Business Plan
Ashim Midha	04/16/23	1.0	Email Correspondence re Various Matters
Ashim Midha	04/17/23	0.5	Internal Meeting re Business Plan
Ashim Midha	04/17/23	0.5	Meeting with Weil and Alix re Business Plan
Ashim Midha	04/17/23	2.0	Meeting with Company, Weil, Alix re Business Plan
Ashim Midha	04/17/23	1.0	Preparation and Review of Analysis
Ashim Midha	04/17/23	0.5	Meeting with Company, Weil, Alix re Business Plan
Ashim Midha	04/17/23	0.5	Call with Company re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	04/18/23	0.5	Preparation of Materials re Business Plan
Ashim Midha	04/18/23	0.5	Review of Email Correspondence re Mechanic's Liens
Ashim Midha	04/19/23	0.5	Calls with Weil and Alix re Lease Payments
Ashim Midha	04/19/23	0.5	Call with UCC Advisors re Update
Ashim Midha	04/19/23	0.5	Call with Interested Party re Various Matters
Ashim Midha	04/19/23	1.0	Internal Meetings re Business Plan
Ashim Midha	04/19/23	1.5	Calls with Company re Various Matters
Ashim Midha	04/20/23	1.0	Internal Meetings re Business Plan
Ashim Midha	04/20/23	0.5	Call with Equipment Party re Various Matters
Ashim Midha	04/20/23	0.5	Call with DIP Lender re Weekly Update
Ashim Midha	04/20/23	0.5	Call with Convertible AHG Advisors re Weekly Update
Ashim Midha	04/20/23	2.0	Meeting with Company, Weil, Alix re Business Plan
Ashim Midha	04/21/23	1.0	Board Meeting
Ashim Midha	04/24/23	1.5	Preparation of Materials re Claims
Ashim Midha	04/24/23	1.5	Preparation of Materials re Business Plan
Ashim Midha	04/24/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/24/23	0.5	Calls with Company re Various Matters
Ashim Midha	04/24/23	1.0	Internal Meetings re Business Plan
Ashim Midha	04/24/23	0.5	Call with Company and Weil re Various Analyses
Ashim Midha	04/25/23	1.0	Meeting with Company re Business Plan
Ashim Midha	04/25/23	1.5	Review and Preparation of Materials re Business Plan
Ashim Midha	04/25/23	3.0	Preparation of Materials re Claims
Ashim Midha	04/25/23	0.5	Meeting with Company re Business Plan
Ashim Midha	04/25/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/25/23	1.0	Calls with Company re Business Plan
Ashim Midha	04/25/23	0.5	Call with Equipment Lender re Claim
Ashim Midha	04/26/23	0.5	Review of Materials re Equipment Lender Claim
Ashim Midha	04/26/23	0.5	Call with Weil re Equipment Lender Claim
Ashim Midha	04/26/23	0.5	Call with Weil re Equipment Lenders
Ashim Midha	04/26/23	0.5	Call with Company and Weil re Various Analyses
Ashim Midha	04/26/23	0.5	Review of Materials re Business Plan
Ashim Midha	04/26/23	0.5	Call with Company re Various Matters
Ashim Midha	04/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	04/26/23	0.5	Meeting with Company re Business Plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	04/26/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/26/23	0.5	Call with OEC Advisors re Weekly Update
Ashim Midha	04/26/23	0.5	Call with OEC Advisors re Diligence
Ashim Midha	04/26/23	0.0	Call with Equipment Lender Advisor re Diligence
Ashim Midha	04/27/23	0.5	Call with Company re Various Matters
Ashim Midha	04/27/23	0.5	Call with DIP Lender re Weekly Update
Ashim Midha	04/27/23	0.5	Internal Meeting re Various Matters
Ashim Midha	04/27/23	0.5	Call with Convertible AHG Advisors re Weekly Update
Ashim Midha	04/28/23	1.0	Review of Materials re Proposal
Ashim Midha	04/28/23	2.5	Preparation of Materials re Proposal
Ashim Midha	04/28/23	1.0	Call with Company and Advisors re Claims
Ashim Midha	04/28/23	1.0	Review of Materials re Business Plan
Ashim Midha	04/28/23	0.5	Call with Company re Various Matters
Ashim Midha	04/28/23	0.5	Call with Company re Claims
Ashim Midha	04/28/23	0.5	Call with Weil re Litigation
Ashim Midha	04/28/23	1.0	Call with Company re Business Plan
Ashim Midha	04/29/23	2.5	Preparation of Materials re Proposal
Ashim Midha	04/29/23	2.0	Review and Preparation of Materials re Business Plan
Ashim Midha	04/30/23	0.5	Call with Company re Business Plan
Ashim Midha	04/30/23	2.0	Review and Preparation of Materials re Business Plan
		96.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	04/03/23	0.5	Call with Company and Potential Vendor re Hedging
Nikhil Warier	04/03/23	10.0	Travel to Facility
Nikhil Warier	04/04/23	0.5	Meeting with Company and Weil re Various Matters
Nikhil Warier	04/04/23	0.5	Call with Company and Potential Vendor re Hedging
Nikhil Warier	04/04/23	6.0	Facility Tour with Company and Interested Party
Nikhil Warier	04/04/23	8.0	Travel to New York from Facility
Nikhil Warier	04/05/23	0.5	Call with UCC Advisors re Update
Nikhil Warier	04/05/23	0.5	Call with Company re Various Matters
Nikhil Warier	04/05/23	0.5	Call with Creditor Advisor re Claims
Nikhil Warier	04/05/23	2.5	Preparation of Materials re Cash
Nikhil Warier	04/05/23	0.5	Call with Weil and Alix re Cash
Nikhil Warier	04/05/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	04/06/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	04/06/23	0.5	Call with Convertible Notes Ad Hoc Group Advisors re Update
Nikhil Warier	04/06/23	0.5	Internal Call re Various Analyses
Nikhil Warier	04/06/23	0.5	Call with Equipment Lender Counsel re Update
Nikhil Warier	04/06/23	0.5	Internal Meeting re Business Plan
Nikhil Warier	04/06/23	0.5	Call with DIP Lender re Weekly Update
Nikhil Warier	04/06/23	0.5	Call with Company re Business Plan
Nikhil Warier	04/06/23	0.5	Internal Meeting re Various Analyses
Nikhil Warier	04/10/23	0.5	Review of Materials re Interested Party
Nikhil Warier	04/10/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	04/10/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	04/10/23	2.5	Preparation of Materials re Various Matters
Nikhil Warier	04/10/23	1.5	Preparation of Materials re Asset Sales
Nikhil Warier	04/11/23	1.0	Call with Weil re Claims
Nikhil Warier	04/11/23	1.0	Internal Meetings re Various Matters
Nikhil Warier	04/11/23	0.5	Call with Interested Party re Asset Sales
Nikhil Warier	04/11/23	0.5	Internal Meetings re Various Matters
Nikhil Warier	04/11/23	1.5	Review of Materials re Business Plan
Nikhil Warier	04/11/23	0.5	Review of Draft DIP Budget
Nikhil Warier	04/11/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	04/12/23	1.5	Call with Company re Various Analyses
Nikhil Warier	04/12/23	0.5	Meeting with Company and Weil re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	04/12/23	0.5	Call with UCC Advisors re Update
Nikhil Warier	04/12/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	04/12/23	0.5	Review of Email Correspondence re Asset Sales
Nikhil Warier	04/12/23	1.0	Preparation of Materials re Business Plan
Nikhil Warier	04/13/23	0.5	Call with Convertible Notes Ad Hoc Group Advisors re Update
Nikhil Warier	04/13/23	0.5	Internal Meeting re Claims
Nikhil Warier	04/13/23	0.5	Call with Equipment Lender Counsel re Update
Nikhil Warier	04/13/23	0.5	Call with DIP Lender re Update
Nikhil Warier	04/13/23	1.0	Internal Meetings re Business Plan
Nikhil Warier	04/13/23	2.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	04/13/23	1.0	Review and Preparation of Materials re Various Matters
Nikhil Warier	04/14/23	0.5	Call with Weil and Alix re Claims
Nikhil Warier	04/14/23	2.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	04/14/23	0.5	Call with Company re Business Plan
Nikhil Warier	04/14/23	1.0	Preparation of Materials re Claim Sizes
Nikhil Warier	04/14/23	0.5	Call with Moelis re Claim Sizes
Nikhil Warier	04/15/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	04/15/23	4.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	04/16/23	1.0	Email Correspondence re Various Matters
Nikhil Warier	04/16/23	3.5	Preparation of Materials re Business Plan
Nikhil Warier	04/17/23	0.5	Internal Meeting re Business Plan
Nikhil Warier	04/17/23	0.5	Meeting with Weil and Alix re Business Plan
Nikhil Warier	04/17/23	2.0	Meeting with Company, Weil, Alix re Business Plan
Nikhil Warier	04/17/23	4.0	Preparation and Review of Analysis
Nikhil Warier	04/17/23	0.5	Meeting with Company, Weil, Alix re Business Plan
Nikhil Warier	04/18/23	0.5	Internal Meeting re Business Plan
Nikhil Warier	04/18/23	0.5	Call with Company re Business Plan
Nikhil Warier	04/18/23	1.0	Preparation of Materials re Leases
Nikhil Warier	04/18/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	04/19/23	0.5	Call with UCC Advisors re Update
Nikhil Warier	04/19/23	0.5	Call with Interested Party re Various Matters
Nikhil Warier	04/19/23	1.0	Internal Meetings re Business Plan
Nikhil Warier	04/19/23	1.5	Calls with Company re Various Matters
Nikhil Warier	04/19/23	1.0	Preparation of Materials re Business Plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	04/20/23	1.0	Internal Meetings re Business Plan
Nikhil Warier	04/20/23	0.5	Call with Equipment Party re Various Matters
Nikhil Warier	04/20/23	0.5	Call with DIP Lender re Weekly Update
Nikhil Warier	04/20/23	0.5	Call with Convertible AHG Advisors re Weekly Update
Nikhil Warier	04/20/23	2.0	Meeting with Company, Weil, Alix re Business Plan
Nikhil Warier	04/20/23	2.0	Preparation of Materials re Leases
Nikhil Warier	04/21/23	1.0	Board Meeting
Nikhil Warier	04/21/23	1.0	Intro Call with FTI
Nikhil Warier	04/21/23	0.5	Call with Equipment Lender Advisors
Nikhil Warier	04/21/23	1.0	Call with Weil re Various Matters
Nikhil Warier	04/21/23	0.5	Email Correspondence re Various Matters
Nikhil Warier	04/24/23	1.5	Preparation of Materials re Business Plan
Nikhil Warier	04/24/23	1.0	Internal Meetings re Business Plan
Nikhil Warier	04/24/23	0.5	Call with Company and Weil re Various Analyses
Nikhil Warier	04/24/23	0.5	Call with Alix re Diligence
Nikhil Warier	04/24/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	04/25/23	1.0	Meeting with Company re Business Plan
Nikhil Warier	04/25/23	4.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	04/25/23	0.5	Meeting with Company re Business Plan
Nikhil Warier	04/25/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	04/25/23	1.0	Calls with Company re Business Plan
Nikhil Warier	04/25/23	0.5	Call with Equipment Lender re Claim
Nikhil Warier	04/26/23	0.5	Call with Weil re Equipment Lender Claim
Nikhil Warier	04/26/23	0.5	Call with Weil re Equipment Lenders
Nikhil Warier	04/26/23	0.5	Call with Company and Weil re Various Analyses
Nikhil Warier	04/26/23	0.5	Call with Company, Weil, Alix re Various Matters
Nikhil Warier	04/26/23	0.5	Meeting with Company re Business Plan
Nikhil Warier	04/26/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	04/26/23	0.5	Call with OEC Advisors re Weekly Update
Nikhil Warier	04/26/23	0.5	Call with OEC Advisors re Diligence
Nikhil Warier	04/26/23	0.5	Call with Equipment Lender Advisor re Diligence
Nikhil Warier	04/26/23	3.0	Preparation of Materials re Business Plan
Nikhil Warier	04/27/23	0.5	Call with DIP Lender re Weekly Update
Nikhil Warier	04/27/23	0.5	Internal Meeting re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	04/27/23	0.5	Call with Convertible AHG Advisors re Weekly Update
Nikhil Warier	04/27/23	3.0	Preparation of Materials re Various Matters
Nikhil Warier	04/28/23	1.0	Review of Materials re Proposal
Nikhil Warier	04/28/23	1.0	Call with Company and Advisors re Claims
Nikhil Warier	04/28/23	0.5	Call with Company re Claims
Nikhil Warier	04/28/23	0.5	Call with Weil re Litigation
Nikhil Warier	04/28/23	1.0	Call with Company re Business Plan
Nikhil Warier	04/28/23	2.0	Preparation of Materials re Business Plan
Nikhil Warier	04/29/23	2.5	Preparation of Materials re Proposal
Nikhil Warier	04/29/23	4.5	Review and Preparation of Materials re Business Plan
Nikhil Warier	04/30/23	0.5	Call with Company re Business Plan
Nikhil Warier	04/30/23	5.0	Review and Preparation of Materials re Business Plan
		139.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Simran Chhabra	04/04/23	0.5	Preparation and Review of Materials re Various Analyses
Simran Chhabra	04/05/23	0.5	Call with Company re Various Analyses
Simran Chhabra	04/05/23	0.5	Preparation and Review of Materials re Various Analyses
Simran Chhabra	04/06/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/10/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/11/23	0.5	Preparation and Review of Materials re Various Analyses
Simran Chhabra	04/12/23	0.5	Call with Company re Various Analyses
Simran Chhabra	04/17/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/18/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/20/23	2.0	Meeting with Company re Business Plan
Simran Chhabra	04/20/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/21/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/21/23	0.5	Preparation and Review of Materials re Various Analyses
Simran Chhabra	04/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	04/26/23	0.5	Call with Company re Various Analyses
Simran Chhabra	04/27/23	0.5	Internal Call re Various Analyses
		10.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Sherry Xie	04/03/23	0.5	Call with Company and Potential Vendor re Hedging
Sherry Xie	04/03/23	2.0	Diligence and Preparation of Materials re Business Plan
Sherry Xie	04/03/23	6.0	Preparation of Materials re Various Analyses
Sherry Xie	04/04/23	0.5	Email Correspondence re Various Matters
Sherry Xie	04/04/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	04/04/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	04/04/23	1.0	Preparation of Materials re Court Motion
Sherry Xie	04/05/23	0.5	Preparation of Materials re Court Motion
Sherry Xie	04/05/23	0.5	Call with Company re Various Analyses
Sherry Xie	04/05/23	0.5	Call with UCC Advisors re Various Matters
Sherry Xie	04/05/23	0.5	Call with Weil and Alix re Cash
Sherry Xie	04/05/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	04/06/23	0.5	Call with Potential Interested Party re Asset Sales
Sherry Xie	04/06/23	0.5	Internal Call re Business Plan
Sherry Xie	04/06/23	0.5	Call with Weil, Alix, and Equipment Lender Advisors re Various Matters
Sherry Xie	04/06/23	0.5	Internal Call re Various Analyses
Sherry Xie	04/07/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	04/07/23	0.5	Call with Company re Various Analyses
Sherry Xie	04/10/23	0.5	Internal Meeting re Various Matters
Sherry Xie	04/10/23	2.5	Preparation of Materials re Various Analyses
Sherry Xie	04/10/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	04/11/23	1.0	Call with Weil re Various Matters
Sherry Xie	04/11/23	0.5	Call with Potential Interested Party re Asset Sales
Sherry Xie	04/11/23	0.5	Email Correspondence re Various Matters
Sherry Xie	04/11/23	0.5	Preparation of Materials re Various Analyses
Sherry Xie	04/11/23	0.5	Internal Call re Various Analyses
Sherry Xie	04/11/23	2.0	Review of Materials re Business Plan
Sherry Xie	04/12/23	1.0	Call with Company, Weil, and Alix re Business Plan
Sherry Xie	04/12/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	04/12/23	0.5	Call with Company re Various Analyses
Sherry Xie	04/12/23	1.0	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	4/12/2023	0.5	Email Correspondence re Various Matters
Sherry Xie	04/13/23	0.5	Call with Convertible Notes Advisors re Various Matters
Sherry Xie	04/13/23	0.5	Internal Meeting re Various Analyses

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Sherry Xie	04/13/23	0.5	Diligence re Various Analyses
Sherry Xie	04/13/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	04/13/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	04/13/23	0.5	Internal Meeting re Business Plan
Sherry Xie	04/13/23	0.5	Email Correspondence re Various Matters
Sherry Xie	04/13/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	04/14/23	0.5	Call with Weil and Alix re Non-Miner Equipment Lenders
Sherry Xie	04/14/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	04/14/23	6.0	Preparation of Materials re Business Plan
Sherry Xie	04/15/23	0.5	Internal Call re Business Plan
Sherry Xie	04/15/23	6.0	Preparation of Materials re Business Plan
Sherry Xie	04/16/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	04/17/23	0.5	Preparation of Materials re Miner Equipment Lender
Sherry Xie	04/17/23	1.0	Internal Meeting re Business Plan
Sherry Xie	04/17/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	04/17/23	0.5	Meeting with Weil and Alix re Business Plan
Sherry Xie	04/17/23	2.0	Meeting with Company, Weil, and Alix re Business Plan
Sherry Xie	04/17/23	0.5	Diligence re Business Plan
Sherry Xie	04/17/23	0.5	Review of Materials re Miner Equipment Lender
Sherry Xie	04/17/23	0.5	Call with Company, Weil, and Alix re Non-Miner Equipment Lenders
Sherry Xie	04/18/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	04/18/23	1.0	Preparation of Materials re Mechanic's Lien
Sherry Xie	04/18/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	04/18/23	0.5	Call with Company re Liquidity
Sherry Xie	04/18/23	0.5	Internal Call re Business Plan
Sherry Xie	04/18/23	2.0	Preparation and Review of Materials re Miner Equipment Lender
Sherry Xie	04/18/23	0.5	Call with Company re Business Plan
Sherry Xie	04/18/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	04/19/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	04/19/23	0.5	Call with Weil, Alix, and UCC Advisors re Various Matters
Sherry Xie	04/19/23	0.5	Preparation of Materials re Various Analyses
Sherry Xie	04/19/23	0.5	Call with Company re Business Plan
Sherry Xie	04/19/23	0.5	Email Correspondence re Various Matters
Sherry Xie	04/19/23	0.5	Diligence re Miner Equipment Lender

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Sherry Xie	04/19/23	2.0	Preparation and Review of Materials re Miner Equipment Lender
Sherry Xie	04/19/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	04/20/23	0.5	Preparation and Review of Materials re Miner Equipment Lender
Sherry Xie	04/20/23	0.5	Call with Weil, Alix, and DIP Lender re Stakeholder
Sherry Xie	04/20/23	0.5	Meeting with Company and Weil re Miner Equipment Lender
Sherry Xie	04/20/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	04/20/23	0.5	Internal Meeting re Business Plan
Sherry Xie	04/20/23	2.0	Meeting with Company, Weil, and Alix re Business Plan
Sherry Xie	04/21/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	04/21/23	0.5	Call with OEC Advisors re Various Matters
Sherry Xie	04/21/23	1.0	Board Meeting
Sherry Xie	04/24/23	2.0	Preparation of Materials re Equipment Lender Claim
Sherry Xie	04/24/23	0.5	Call with Company and Weil re Various Analyses
Sherry Xie	04/24/23	0.5	Call with OEC Advisors re Diligence
Sherry Xie	04/24/23	0.5	Internal Call re Business Plan
Sherry Xie	04/24/23	0.5	Email Correspondence re Various Matters
Sherry Xie	04/24/23	8.0	Preparation of Materials re Business Plan
Sherry Xie	04/25/23	1.0	Call with Company and Weil re Business Plan
Sherry Xie	04/25/23	0.5	Internal Call re Various Analyses
Sherry Xie	04/25/23	0.5	Preparation of Materials re Equipment Lender Claim
Sherry Xie	04/25/23	0.5	Call with Equipment Lender re Claim
Sherry Xie	04/25/23	0.5	Call with Company and Weil re Various Analyses
Sherry Xie	04/25/23	6.0	Preparation of Materials re Business Plan
Sherry Xie	04/26/23	0.5	Call with Company and Weil re Business Plan
Sherry Xie	04/26/23	0.5	Call with Weil re Equipment Lenders
Sherry Xie	04/26/23	0.0	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	04/26/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	04/26/23	0.5	Call with OEC Advisors re Model
Sherry Xie	04/26/23	0.5	Call with Company, Weil, and Alix re Equipment Lender Claim
Sherry Xie	04/26/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	04/26/23	2.0	Preparation of Materials re Equipment Lender Claim
Sherry Xie	04/27/23	0.5	Call with Weil and Convertible AHG Advisors re Various Matters
Sherry Xie	04/27/23	0.5	Internal Call re Various Analyses
Sherry Xie	04/27/23	0.5	Call with Equipment Lender Advisors re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Sherry Xie	04/27/23	2.0	Preparation of Materials re Business Plan
Sherry Xie	04/28/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	04/28/23	1.0	Preparation of Materials re Proposal
Sherry Xie	04/28/23	0.5	Call with Weil re Litigation
Sherry Xie	04/28/23	0.5	Call with Company re Business Plan
Sherry Xie	04/28/23	7.0	Preparation of Materials re Business Plan
Sherry Xie	04/29/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	04/29/23	0.5	Preparation of Materials re Proposal
Sherry Xie	04/30/23	0.5	Call with Company re Business Plan
Sherry Xie	04/30/23	3.0	Preparation of Materials re Business Plan
		<u>124.5</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
APRIL 1, 2023 THROUGH APRIL 30, 2023

Professional	Date	Hours	Explanation
Eitan Lewittes	04/04/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/05/23	0.5	Call with Company re Various Analyses
Eitan Lewittes	04/05/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/06/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/10/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/11/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/12/23	0.5	Call with Company re Various Analyses
Eitan Lewittes	04/13/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/17/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/17/23	0.5	Internal Meeting re Business Plan
Eitan Lewittes	04/17/23	2.0	Meeting with Company re Business Plan
Eitan Lewittes	04/18/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/19/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/20/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/21/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/21/23	0.5	Preparation of Materials re Various Analyses
Eitan Lewittes	04/24/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/24/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/24/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	04/26/23	0.5	Call with Company re Various Analyses
Eitan Lewittes	04/27/23	0.5	Internal Call re Various Analyses
		<u><u>12.0</u></u>	

Exhibit B

Fifth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**FIFTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE
PERIOD FROM MAY 1, 2023 THROUGH MAY 31, 2023**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	February 8, 2023 [Docket No. 503]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	May 1, 2023	May 31, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$3,119.84	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$163,119.84	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$203,119.84	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Fifth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from May 1, 2023 through May 31, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from May 1, 2023 through May 31, 2023 (the “Fee Period”); and reimbursement of actual and necessary expenses in the amount of \$3,119.84, for a total amount of \$163,119.84, to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and

the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: June 16, 2023

/s/ John Singh

John Singh
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



June 16, 2023

Todd DuChene
 General Counsel
 Core Scientific, Inc.
 210 Barton Springs Road
 Suite 300
 Austin, Texas 78704

Monthly Fee for the period of May 1, 2023 through May 31, 2023:	\$	200,000.00
Less: 20% Holdback		(40,000.00)
Out-of-pocket expenses processed through June 9, 2023: ⁽¹⁾		
Airfare	\$	2,306.20
Ground Transportation		92.64
Communications		19.00
Lodging		702.00
		<u>3,119.84</u>
Total Amount Due	\$	<u><u>163,119.84</u></u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10024758

PJT Partners LP
 Finance Department - 17th Floor
 280 Park Avenue
 New York, NY 10017
 212 364-7800
PJTUSInvoicing@pjtpartners.com

Core Scientific, Inc.
Summary of Expenses

	GL Detail Jun-23	Total Expenses
Airfare	\$ 2,306.20	\$ 2,306.20
Ground Transportation	92.64	92.64
Communications	19.00	19.00
Lodging	702.00	702.00
Total	\$ 3,119.84	\$ 3,119.84
Airfare		\$ 2,306.20
Ground Transportation		92.64
Communications		19.00
Lodging		702.00
Total Expenses		\$ 3,119.84

Core Scientific, Inc.
Detail of Expenses Processed
Through June 9, 2023
Invoice No. 10024758

Airfare

Singh (travel agency booking fee for flight to Queens, NY from Houston, TX on 02/01/23)	02/01/23	55.00	
Singh (one-way coach class flight to Queens, NY from Houston, TX)	02/01/23	433.00	
Warier (travel agency booking fee for flight to/from Dallas Fort Worth, TX from/to Queens, NY on 04/03 - 04/04/23)	04/01/23	55.00	
Warier (travel agency booking fee for flight to/from Midland, TX from/to Dallas Fort Worth, TX on 04/03 - 04/04/23)	04/01/23	35.00	
Warier (round trip coach class flight to/from Midland, TX from/to Queens, NY)	04/03/23 - 04/04/23	1,728.20	
	Subtotal - Airfare		\$ 2,306.20

Ground Transportation

Warier (taxi to hotel in Odessa, TX from airport in Midland, TX)	04/03/23	26.90	
Warier (taxi home from LaGuardia Airport in Queens, NY)	04/04/23	65.74	
	Subtotal - Ground Transportation		92.64

Communications

Warier (wi-fi access while traveling)	04/03/23	19.00	
	Subtotal - Communications		19.00

Lodging

Singh (1 day hotel stay in Houston, TX)	01/31/23 - 02/01/23	702.00	
	Subtotal - Lodging		702.00
	Total Expenses		\$ 3,119.84

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Title	Hours
John Singh	Partner	29.0
Avinash Patel	Partner	10.5
Ashim Midha	Vice President	150.5
Nikhil Warier	Associate	143.0
Simran Chhabra	Associate	31.5
Sherry Xie	Analyst	123.0
Eitan Lewittes	Analyst	<u>31.5</u>
	Total	<u><u>519.0</u></u>

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
John Singh	05/01/23	2.0	Board Meeting
John Singh	05/01/23	0.5	Call with Company re Process and Claims
John Singh	05/01/23	0.5	Call with Company re Business Plan
John Singh	05/02/23	1.0	Call with Weil and Alix re Claims
John Singh	05/04/23	0.5	Call with Company re Scheduling
John Singh	05/08/23	2.0	Call with Company and Weil re Claims
John Singh	05/09/23	0.5	Internal Call re Various Analyses
John Singh	05/10/23	1.5	Call with Company, Weil, Moelis, Paul Hastings, Alix re Business Plan
John Singh	05/10/23	1.0	Call with Company re Business Plan
John Singh	05/11/23	0.5	Call with Weil re Hearing
John Singh	05/11/23	1.0	Call with Company and Weil re Claims
John Singh	05/11/23	1.5	Call with Company, Weil, Vinson & Elkins, FTI, Alix re Business Plan
John Singh	05/12/23	1.0	Special Committee Meeting
John Singh	05/12/23	1.0	Board Meeting
John Singh	05/12/23	1.0	Internal Call re Various Matters
John Singh	05/12/23	1.5	Call with Equipment Lender Advisors re Business Plan
John Singh	05/15/23	1.5	Call with UCC Advisors re Business Plan
John Singh	05/17/23	1.0	Call with Weil and Company re Claims
John Singh	05/17/23	0.5	Call with Company re Various Matters
John Singh	05/18/23	0.5	Call with Weil re Various Matters
John Singh	05/22/23	1.0	Attendance at Hearing
John Singh	05/23/23	0.5	Call with Weil re Process and Hearing
John Singh	05/23/23	0.5	Call with Company and Weil re Claims
John Singh	05/25/23	1.0	Review of Materials re Special Committee
John Singh	05/25/23	0.5	Call with FTI re Business Plan
John Singh	05/26/23	1.0	Review & Preparation of Materials re Special Committee
John Singh	05/26/23	0.5	Special Committee Meeting
John Singh	05/26/23	0.5	Board Meeting
John Singh	05/26/23	0.5	Review & Preparation of Materials for Internal Meeting
John Singh	05/26/23	0.5	Internal Meeting
John Singh	05/30/23	0.5	Call with Company, Weil, and Alix re Claims
John Singh	05/30/23	0.5	Internal Discussions re Claims and Other Matters
John Singh	05/31/23	0.5	Call with Company and Weil re Claims and Process
John Singh	05/31/23	0.5	Call with Convertible Notes AHG Advisors re Claims
		29.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Avinash Patel	05/01/23	0.5	Call with Company and Weil re Various Analyses
Avinash Patel	05/02/23	0.5	Internal Meeting re Various Analyses
Avinash Patel	05/03/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/04/23	0.5	Internal Meeting re Various Analyses
Avinash Patel	05/08/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/08/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/08/23	1.0	Call with Company re Various Analyses
Avinash Patel	05/12/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/16/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/16/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/17/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/23/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/23/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/24/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/25/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/25/23	0.5	Internal Call re Various Analyses
Avinash Patel	05/26/23	1.5	Internal Call re Various Analyses
Avinash Patel	05/30/23	0.5	Internal Call re Various Analyses
		10.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Ashim Midha	05/01/23	2.0	Board Meeting
Ashim Midha	05/01/23	0.5	Internal Meeting re Business Plan
Ashim Midha	05/01/23	1.0	Review and Preparation of Materials re Business Plan
Ashim Midha	05/01/23	0.5	Call with Company re Process and Claims
Ashim Midha	05/01/23	0.5	Call with Company re Business Plan
Ashim Midha	05/01/23	0.5	Preparation for and Call with Equipment Lender Advisor
Ashim Midha	05/01/23	0.5	Call with Weil re Business Plan
Ashim Midha	05/01/23	1.0	Review of Materials re Proposed Filings
Ashim Midha	05/02/23	1.0	Call with Weil and Alix re Claims
Ashim Midha	05/02/23	1.0	Calls with Weil re Objection
Ashim Midha	05/02/23	1.5	Calls with Company re Objection
Ashim Midha	05/02/23	0.5	Call with Creditors re Objection
Ashim Midha	05/02/23	1.5	Internal Meetings re Claims
Ashim Midha	05/02/23	1.0	Internal Meetings re Analysis
Ashim Midha	05/02/23	2.5	Review of Materials re Claims
Ashim Midha	05/03/23	0.5	Call with Company re Various Matters
Ashim Midha	05/03/23	0.5	Review of Materials re Claims
Ashim Midha	05/03/23	0.0	Preparation of Materials re Claims
Ashim Midha	05/03/23	0.5	Call with Company and Advisors re Taxes
Ashim Midha	05/03/23	1.0	Review and Comment on Materials re Claims
Ashim Midha	05/03/23	0.5	Review of Materials re Business Plan
Ashim Midha	05/03/23	2.0	Review and Comment on Materials re Various Matters
Ashim Midha	05/04/23	0.5	Call with Company re Business Plan
Ashim Midha	05/04/23	0.5	Call with Company re Claims
Ashim Midha	05/04/23	0.5	Call with Convertible Notes AHG Advisors re Weekly Update
Ashim Midha	05/04/23	0.5	Internal Call re Various Analyses
Ashim Midha	05/04/23	0.5	Call with Company re Scheduling
Ashim Midha	05/04/23	0.5	Call with Equipment Lender Advisors re Weekly Update
Ashim Midha	05/04/23	4.0	Review of Materials re Business Plan
Ashim Midha	05/04/23	4.0	Review and Preparation of Materials re Claims
Ashim Midha	05/05/23	0.5	Call with Company and Advisors re Taxes
Ashim Midha	05/05/23	0.5	Call with Company re Various Matters
Ashim Midha	05/05/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	05/05/23	0.5	Call with Company re Business Plan
Ashim Midha	05/05/23	0.5	Internal Call re Various Analyses
Ashim Midha	05/07/23	0.5	Email Correspondence re Scheduling
Ashim Midha	05/07/23	1.5	Review of Materials re Business Plan
Ashim Midha	05/07/23	0.5	Internal Call re Business Plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Ashim Midha	05/08/23	0.5	Internal Call re Business Plan
Ashim Midha	05/08/23	0.5	Call with Company re Business Plan
Ashim Midha	05/08/23	0.5	Call with Company re Business Plan
Ashim Midha	05/08/23	2.0	Call with Company and Weil re Claims
Ashim Midha	05/08/23	2.0	Review of Materials re Business Plan
Ashim Midha	05/08/23	0.5	Call with Company re Various Matters
Ashim Midha	05/08/23	0.5	Call with Company and Weil re Taxes
Ashim Midha	05/08/23	0.5	Call with Company re Equipment Lender
Ashim Midha	05/09/23	4.0	Review of Materials re Business Plan
Ashim Midha	05/09/23	0.5	Internal Call re Various Analyses
Ashim Midha	05/09/23	0.5	Internal Call re Various Analyses
Ashim Midha	05/09/23	1.0	Call with Weil and Company re Liens
Ashim Midha	05/09/23	2.0	Review of Materials re Claims
Ashim Midha	05/09/23	1.0	Email Correspondence re Scheduling
Ashim Midha	05/09/23	1.0	Calls with Company re Business Plan
Ashim Midha	05/10/23	0.5	Call with Company re Various Analyses and Case Status
Ashim Midha	05/10/23	4.0	Review of Materials re Business Plan
Ashim Midha	05/10/23	0.5	Internal Meeting re Business Plan
Ashim Midha	05/10/23	0.5	Weekly Call with UCC Advisors re Update
Ashim Midha	05/10/23	0.5	Call with Weil re Claims
Ashim Midha	05/10/23	0.5	Call with Company re Various Matters
Ashim Midha	05/10/23	0.5	Call with Weil re Business Plan
Ashim Midha	05/10/23	0.5	Call with Company and Weil re Taxes
Ashim Midha	05/10/23	1.5	Call with Company, Weil, Moelis, Paul Hastings, Alix re Business Plan
Ashim Midha	05/10/23	1.0	Call with Company re Business Plan
Ashim Midha	05/11/23	0.5	Call with Weil re Hearing
Ashim Midha	05/11/23	0.5	Weekly Update Call with Convertible Notes' AHG Advisors
Ashim Midha	05/11/23	2.0	Review of Materials re Claims
Ashim Midha	05/11/23	1.0	Call with Company and Weil re Claims
Ashim Midha	05/11/23	1.5	Call with Company, Weil, Vinson & Elkins, FTI, Alix re Business Plan
Ashim Midha	05/12/23	1.0	Special Committee Meeting
Ashim Midha	05/12/23	1.0	Board Meeting
Ashim Midha	05/12/23	1.0	Internal Call re Various Matters
Ashim Midha	05/12/23	1.5	Call with Equipment Lender Advisors re Business Plan
Ashim Midha	05/12/23	0.5	Call with Interested Party re Real Estate
Ashim Midha	05/13/23	1.0	Preparation of Materials re Business Plan
Ashim Midha	05/14/23	1.0	Preparation of Materials re Business Plan
Ashim Midha	05/14/23	2.0	Review and Preparation of Materials re Claims

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Ashim Midha	05/15/23	1.0	Call with DIP Lender re Business Plan
Ashim Midha	05/15/23	0.5	Review of Information re Claims
Ashim Midha	05/15/23	0.5	Call with Weil and Alix re Claims
Ashim Midha	05/15/23	1.0	Preparation of Materials re Hearing
Ashim Midha	05/15/23	0.5	Call with Company and Equipment Lender
Ashim Midha	05/15/23	1.5	Call with UCC Advisors re Business Plan
Ashim Midha	05/15/23	1.5	Review of Materials re Business Plan
Ashim Midha	05/16/23	0.5	Review of Materials re Diligence
Ashim Midha	05/16/23	0.5	Preparation of Materials re Board
Ashim Midha	05/16/23	1.5	Review of Materials re Hearing
Ashim Midha	05/16/23	1.0	Review of Materials re Claims
Ashim Midha	05/16/23	4.0	Preparation of Materials re Claims
Ashim Midha	05/16/23	0.5	Call with Company re Various Matters
Ashim Midha	05/17/23	0.5	Review of Materials re Various Matters
Ashim Midha	05/17/23	1.0	Call with Weil and Company re Claims
Ashim Midha	05/17/23	0.5	Preparation of Materials re Hearing
Ashim Midha	05/17/23	0.5	Call with Weil re Various Matters
Ashim Midha	05/17/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	05/17/23	0.5	Preparation of Materials re Hearing
Ashim Midha	05/17/23	1.0	Review and Preparation of Materials re Diligence
Ashim Midha	05/17/23	0.5	Call with Company re Various Matters
Ashim Midha	05/17/23	0.5	Call with Company re Various Matters
Ashim Midha	05/17/23	0.5	Call with Company and Weil re Update Call
Ashim Midha	05/17/23	1.0	Call with Company and Weil re Taxes
Ashim Midha	05/17/23	0.5	Call with Company and Alix re Business Plan
Ashim Midha	05/17/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	05/17/23	0.5	Internal Meeting re Various Matters
Ashim Midha	05/18/23	0.5	Internal Meeting re Various Matters
Ashim Midha	05/18/23	0.5	Call with Company, Weil, Alix re DIP Budget
Ashim Midha	05/18/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	05/18/23	0.5	Call with Company re Various Matters
Ashim Midha	05/18/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	05/18/23	0.5	Weekly Update Call with Equipment Lenders Advisors
Ashim Midha	05/18/23	0.5	Call with Weil re Various Matters
Ashim Midha	05/18/23	1.0	Review of Materials re Hearing
Ashim Midha	05/18/23	0.5	Call with Company, Weil, Alix re Hearing
Ashim Midha	05/18/23	1.0	Preparation of Materials re Diligence
Ashim Midha	05/18/23	1.0	Call with Company and Equipment Lender Advisor re Diligence

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Ashim Midha	05/19/23	0.5	Review of Materials re Tax
Ashim Midha	05/19/23	0.5	Call with Weil and Company re Tax
Ashim Midha	05/19/23	0.5	Call with Company and Weil re Claims
Ashim Midha	05/21/23	1.0	Travel to Hearing
Ashim Midha	05/22/23	1.0	Attendance at Hearing
Ashim Midha	05/22/23	0.5	Call with Company re Various Matters
Ashim Midha	05/22/23	1.0	Review of Materials re Tax
Ashim Midha	05/22/23	2.0	Review of Materials re Diligence
Ashim Midha	05/22/23	4.0	Travel from Hearing
Ashim Midha	05/22/23	0.5	Meeting with Weil re Preparation for Hearing
Ashim Midha	05/22/23	0.5	Review and Preparation of Materials re Hearing
Ashim Midha	05/22/23	0.5	Review and Preparation of Materials re Equipment Lender
Ashim Midha	05/23/23	0.5	Call with Weil re Process and Hearing
Ashim Midha	05/23/23	0.5	Review and Preparation of Materials re Mechanic's Lien
Ashim Midha	05/23/23	0.5	Call with Company re Various Matters
Ashim Midha	05/23/23	0.5	Call with Company and Weil re Claims
Ashim Midha	05/23/23	0.5	Internal Discussion re Equipment Lender
Ashim Midha	05/23/23	0.5	Preparation of Materials re Claims
Ashim Midha	05/23/23	0.5	Review and Preparation of Materials re Equipment Lender
Ashim Midha	05/23/23	0.5	Preparation of Materials re Diligence
Ashim Midha	05/24/23	0.5	Call with Company re Equipment Lender
Ashim Midha	05/24/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	05/24/23	0.5	Call with Company and DIP Lender re Claim
Ashim Midha	05/24/23	0.5	Call with Company, Weil, Deloitte re Taxes
Ashim Midha	05/24/23	1.0	Preparation of Materials re Special Committee
Ashim Midha	05/24/23	0.5	Call with Company and FTI re Business Plan
Ashim Midha	05/24/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	05/24/23	0.5	Call with Company and Ducera re Business Plan
Ashim Midha	05/25/23	4.0	Review & Preparation of Materials re Special Committee
Ashim Midha	05/25/23	1.0	Review of Materials re Special Committee
Ashim Midha	05/25/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	05/25/23	0.5	Weekly Update Call with Converts AHG Advisors
Ashim Midha	05/25/23	0.5	Call with Company re Business Plan
Ashim Midha	05/25/23	0.5	Call with FTI re Business Plan
Ashim Midha	05/25/23	0.5	Call with Company and Moelis re Business Plan
Ashim Midha	05/26/23	1.0	Review & Preparation of Materials re Special Committee
Ashim Midha	05/26/23	0.5	Special Committee Meeting
Ashim Midha	05/26/23	0.5	Board Meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Ashim Midha	05/26/23	0.5	Review & Preparation of Materials for Internal Meeting
Ashim Midha	05/26/23	0.5	Internal Meeting
Ashim Midha	05/30/23	1.0	Preparation of Materials re Advisors
Ashim Midha	05/30/23	1.0	Preparation of Materials re Equipment Lender
Ashim Midha	05/30/23	0.5	Call with Company, Weil, and Alix re Claims
Ashim Midha	05/30/23	0.5	Internal Discussions re Claims and Other Matters
Ashim Midha	05/30/23	0.5	Call with Weil re Various Matters
Ashim Midha	05/30/23	1.0	Review of Materials re Advisors
Ashim Midha	05/31/23	0.5	Call with Company, Weil, Alix re Claims
Ashim Midha	05/31/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	05/31/23	0.5	Call with Company re Various Matters
Ashim Midha	05/31/23	0.5	Call with Company, Alix re Business Plan
Ashim Midha	05/31/23	0.5	Call with Company and Weil re Claims and Process
Ashim Midha	05/31/23	0.5	Call with DIP Lender re Claims
Ashim Midha	05/31/23	0.5	Call with Company, Weil, Deloitte re Taxes
Ashim Midha	05/31/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	05/31/23	0.5	Call with Convertible Notes AHG Advisors re Claims
Ashim Midha	05/31/23	1.0	Review of Materials re Claims
Ashim Midha	05/31/23	1.0	Review of Materials re Mechanic's Liens
		150.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	05/01/23	2.0	Board Meeting
Nikhil Warier	05/01/23	0.5	Internal Meeting re Business Plan
Nikhil Warier	05/01/23	4.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/01/23	0.5	Call with Company re Process and Claims
Nikhil Warier	05/01/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/01/23	0.5	Preparation for and Call with Equipment Lender Advisor
Nikhil Warier	05/02/23	1.0	Call with Weil and Alix re Claims
Nikhil Warier	05/02/23	1.5	Internal Meetings re Claims
Nikhil Warier	05/02/23	2.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/03/23	0.5	Call with Company re Various Matters
Nikhil Warier	05/03/23	3.5	Preparation of Materials re Claims
Nikhil Warier	05/03/23	0.5	Call with Company and Advisors re Taxes
Nikhil Warier	05/04/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/04/23	0.5	Call with Company re Claims
Nikhil Warier	05/04/23	0.5	Call with Convertible Notes AHG Advisors re Weekly Update
Nikhil Warier	05/04/23	0.5	Internal Call re Various Analyses
Nikhil Warier	05/04/23	0.5	Call with Equipment Lender Advisors re Weekly Update
Nikhil Warier	05/04/23	4.0	Review of Materials re Business Plan
Nikhil Warier	05/04/23	5.0	Review and Preparation of Materials re Claims
Nikhil Warier	05/05/23	0.5	Call with Company and Advisors re Taxes
Nikhil Warier	05/05/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	05/05/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/05/23	2.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/07/23	5.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/08/23	0.5	Internal Call re Business Plan
Nikhil Warier	05/08/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/08/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/08/23	2.0	Call with Company and Weil re Claims
Nikhil Warier	05/08/23	0.5	Call with Company and Weil re Taxes
Nikhil Warier	05/08/23	0.5	Call with Company re Equipment Lender
Nikhil Warier	05/08/23	3.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/08/23	1.5	Review and Preparation of Materials re Claims
Nikhil Warier	05/09/23	3.0	Review and Preparation of Materials re Claims
Nikhil Warier	05/09/23	5.0	Review and Preparation of Materials re Various Matters
Nikhil Warier	05/09/23	0.5	Internal Call re Various Analyses
Nikhil Warier	05/09/23	0.5	Internal Call re Various Analyses
Nikhil Warier	05/09/23	1.5	Review and Preparation of Materials re Diligence
Nikhil Warier	05/10/23	0.5	Call with Company re Business Plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Nikhil Warier	05/10/23	0.5	Call with Company re Various Analyses and Case Status
Nikhil Warier	05/10/23	0.5	Internal Meeting re Business Plan
Nikhil Warier	05/10/23	0.5	Weekly Call with UCC Advisors re Update
Nikhil Warier	05/10/23	0.5	Call with Weil re Claims
Nikhil Warier	05/10/23	0.5	Call with Weil re Business Plan
Nikhil Warier	05/10/23	0.5	Call with Company and Weil re Taxes
Nikhil Warier	05/10/23	1.5	Call with Company, Weil, Moelis, Paul Hastings, Alix re Business Plan
Nikhil Warier	05/10/23	1.0	Call with Company re Business Plan
Nikhil Warier	05/10/23	6.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	05/11/23	0.5	Call with Weil re Hearing
Nikhil Warier	05/11/23	0.5	Weekly Update Call with Convertible Notes' AHG Advisors
Nikhil Warier	05/11/23	1.0	Call with Company and Weil re Claims
Nikhil Warier	05/11/23	1.5	Call with Company, Weil, Vinson & Elkins, FTI, Alix re Business Plan
Nikhil Warier	05/11/23	0.5	Call with Alix re Claims
Nikhil Warier	05/11/23	0.5	Review and Preparation of Materials re Claims
Nikhil Warier	05/11/23	0.5	Call with Weil re Various Matters
Nikhil Warier	05/12/23	1.0	Special Committee Meeting
Nikhil Warier	05/12/23	1.0	Board Meeting
Nikhil Warier	05/12/23	1.0	Internal Call re Various Matters
Nikhil Warier	05/12/23	1.5	Call with Equipment Lender Advisors re Business Plan
Nikhil Warier	05/12/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	05/12/23	2.5	Review and Preparation of Materials re Claims
Nikhil Warier	05/15/23	0.5	Call with Weil and Alix re Claims
Nikhil Warier	05/15/23	1.5	Call with UCC Advisors re Business Plan
Nikhil Warier	05/15/23	1.5	Review and Preparation of Materials re Various Matters
Nikhil Warier	05/16/23	5.0	Preparation of Materials re Claims
Nikhil Warier	05/17/23	0.5	Internal Call re Various Matters
Nikhil Warier	05/17/23	1.0	Call with Weil and Company re Claims
Nikhil Warier	05/17/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	05/17/23	0.5	Call with Company and Weil re Update Call
Nikhil Warier	05/17/23	1.0	Call with Company and Weil re Taxes
Nikhil Warier	05/17/23	0.5	Call with Company and Alix re Business Plan
Nikhil Warier	05/17/23	0.5	Weekly Update Call with OEC Advisors
Nikhil Warier	05/17/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	05/17/23	2.5	Review and Preparation of Materials re Various Matters
Nikhil Warier	05/18/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	05/18/23	0.5	Call with Company, Weil, Alix re DIP Budget
Nikhil Warier	05/18/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors

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Professional	Date	Hours	Explanation
Nikhil Warier	05/18/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	05/18/23	0.5	Weekly Update Call with Equipment Lenders Advisors
Nikhil Warier	05/18/23	0.5	Call with Company, Weil, Alix re Hearing
Nikhil Warier	05/18/23	1.0	Preparation of Materials re Diligence
Nikhil Warier	05/18/23	1.0	Call with Company and Equipment Lender Advisor re Diligence
Nikhil Warier	05/18/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	05/18/23	0.5	Internal Call re Various Matters
Nikhil Warier	05/19/23	0.5	Review of Materials re Tax
Nikhil Warier	05/19/23	0.5	Call with Weil and Company re Tax
Nikhil Warier	05/19/23	0.5	Call with Company and Weil re Claims
Nikhil Warier	05/19/23	0.5	Call with Weil re Hearing
Nikhil Warier	05/19/23	2.0	Review and Preparation of Materials re Diligence
Nikhil Warier	05/22/23	1.0	Attendance at Hearing
Nikhil Warier	05/22/23	3.0	Review and Preparation of Materials re Claims
Nikhil Warier	05/22/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	05/23/23	0.5	Call with Weil re Process and Hearing
Nikhil Warier	05/23/23	0.5	Review and Preparation of Materials re Mechanic's Lien
Nikhil Warier	05/23/23	0.5	Call with Company and Weil re Claims
Nikhil Warier	05/23/23	0.5	Internal Discussion re Equipment Lender
Nikhil Warier	05/23/23	2.0	Review and Preparation of Materials re Various Matters
Nikhil Warier	05/24/23	0.5	Call with Company re Equipment Lender
Nikhil Warier	05/24/23	0.5	Weekly Update Call with UCC Advisors
Nikhil Warier	05/24/23	0.5	Call with Company and DIP Lender re Claim
Nikhil Warier	05/24/23	0.5	Call with Company, Weil, Deloitte re Taxes
Nikhil Warier	05/24/23	0.5	Call with Company re Diligence
Nikhil Warier	05/24/23	1.0	Preparation of Materials re Special Committee
Nikhil Warier	05/24/23	0.5	Call with Company and FTI re Business Plan
Nikhil Warier	05/24/23	0.5	Weekly Update Call with OEC Advisors
Nikhil Warier	05/24/23	0.5	Call with Company and Ducera re Business Plan
Nikhil Warier	05/25/23	4.0	Review & Preparation of Materials re Special Committee
Nikhil Warier	05/25/23	0.5	Weekly Update Call with Equipment Lender Advisors
Nikhil Warier	05/25/23	0.5	Weekly Update Call with Converts AHG Advisors
Nikhil Warier	05/25/23	0.5	Call with Company re Business Plan
Nikhil Warier	05/25/23	0.5	Call with FTI re Business Plan
Nikhil Warier	05/25/23	0.5	Call with Company and Moelis re Business Plan
Nikhil Warier	05/26/23	1.0	Review & Preparation of Materials re Special Committee
Nikhil Warier	05/26/23	0.5	Special Committee Meeting
Nikhil Warier	05/26/23	0.5	Board Meeting

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Nikhil Warier	05/26/23	0.5	Review & Preparation of Materials for Internal Meeting
Nikhil Warier	05/26/23	0.5	Internal Meeting
Nikhil Warier	05/30/23	1.0	Preparation of Materials re Advisors
Nikhil Warier	05/30/23	1.0	Preparation of Materials re Equipment Lender
Nikhil Warier	05/30/23	0.5	Call with Company, Weil, and Alix re Claims
Nikhil Warier	05/30/23	0.5	Internal Discussions re Claims and Other Matters
Nikhil Warier	05/30/23	1.0	Preparation of Materials re Diligence
Nikhil Warier	05/30/23	1.0	Preparation of Materials re Various Matters
Nikhil Warier	05/31/23	0.5	Call with Company, Weil, Alix re Claims
Nikhil Warier	05/31/23	0.5	Weekly Update Call with UCC Advisors
Nikhil Warier	05/31/23	0.5	Call with Company, Alix re Business Plan
Nikhil Warier	05/31/23	0.5	Call with Company and Weil re Claims and Process
Nikhil Warier	05/31/23	0.5	Call with DIP Lender re Claims
Nikhil Warier	05/31/23	0.5	Call with Company, Weil, Deloitte re Taxes
Nikhil Warier	05/31/23	0.5	Weekly Update Call with OEC Advisors
Nikhil Warier	05/31/23	0.5	Call with Convertible Notes AHG Advisors re Claims
Nikhil Warier	05/31/23	2.0	Review of Materials re Claims
		143.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Simran Chhabra	05/01/23	0.5	Call with Company and Weil re Various Analyses
Simran Chhabra	05/01/23	0.5	Internal Meeting re Various Analyses
Simran Chhabra	05/02/23	0.5	Internal Meeting re Various Analyses
Simran Chhabra	05/03/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/04/23	0.5	Internal Meeting re Various Analyses
Simran Chhabra	05/05/23	0.5	Call with Company and Alix re Business Plan
Simran Chhabra	05/05/23	0.5	Call with Company re Business Plan
Simran Chhabra	05/08/23	0.5	Internal Call re Business Plan
Simran Chhabra	05/08/23	0.5	Internal Call re Business Plan
Simran Chhabra	05/08/23	0.5	Internal Call re Business Plan
Simran Chhabra	05/09/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/09/23	1.0	Call with Company re Various Analyses
Simran Chhabra	05/10/23	1.0	Preparation of Materials re Various Analyses
Simran Chhabra	05/11/23	2.5	Preparation of Materials re Various Analyses
Simran Chhabra	05/12/23	2.5	Internal Call re Various Analyses
Simran Chhabra	05/16/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/16/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/17/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/22/23	3.0	Preparation of Materials re Various Analyses
Simran Chhabra	05/23/23	0.5	Internal Call re Taxes
Simran Chhabra	05/23/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/23/23	3.5	Preparation of Materials re Various Analyses
Simran Chhabra	05/24/23	3.5	Preparation of Materials re Various Analyses
Simran Chhabra	05/24/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/25/23	3.0	Preparation of Materials re Various Analyses
Simran Chhabra	05/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/25/23	0.5	Internal Call re Various Analyses
Simran Chhabra	05/25/23	0.5	Call with Company re Business Plan
Simran Chhabra	05/26/23	1.0	Internal Call re Various Analyses
Simran Chhabra	05/30/23	0.5	Internal Call re Various Analyses
		31.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Sherry Xie	05/01/23	2.0	Board Meeting
Sherry Xie	05/01/23	0.5	Call with Company re Business Plan
Sherry Xie	05/01/23	0.5	Call with Company and Weil re Various Analyses
Sherry Xie	05/01/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	05/01/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	05/01/23	3.0	Preparation of Materials re Various Analyses
Sherry Xie	05/02/23	0.5	Internal Meeting re Various Matters
Sherry Xie	05/02/23	1.0	Call with Weil and Alix re Various Analyses
Sherry Xie	05/02/23	0.5	Internal Meeting re Various Matters
Sherry Xie	05/02/23	0.5	Internal Meeting re Various Matters
Sherry Xie	05/02/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	05/02/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	05/02/23	1.0	Call with Company re Business Plan
Sherry Xie	05/02/23	4.0	Preparation of Materials re Various Analyses
Sherry Xie	05/03/23	0.5	Call with Weil and UCC Advisors re Various Matters
Sherry Xie	05/03/23	0.5	Call with Weil re Various Analyses
Sherry Xie	05/03/23	0.5	Call with Deloitte re Taxes
Sherry Xie	05/03/23	0.5	Internal Meeting re Various Matters
Sherry Xie	05/03/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	05/03/23	0.5	Call with Company re Business Plan
Sherry Xie	05/03/23	1.0	Email Correspondence re Various Matters
Sherry Xie	05/03/23	7.0	Preparation of Materials re Various Analyses
Sherry Xie	05/04/23	0.5	Call with Company re Business Plan
Sherry Xie	05/04/23	0.5	Call with Company, Alix, and DIP Lender re Various Matters
Sherry Xie	05/04/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	05/04/23	0.5	Call with Company re Various Analyses
Sherry Xie	05/04/23	2.0	Preparation of Materials re Various Analyses
Sherry Xie	05/04/23	0.5	Internal Meeting re Various Analyses
Sherry Xie	05/04/23	0.5	Call with Company re Business Plan
Sherry Xie	05/04/23	0.5	Call with Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	05/04/23	5.0	Preparation of Materials re Business Plan
Sherry Xie	05/05/23	1.0	Call with Company and Deloitte re Taxes
Sherry Xie	05/05/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	05/05/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	05/05/23	0.5	Call with Company re Business Plan
Sherry Xie	05/05/23	1.5	Preparation of Materials re Various Matters
Sherry Xie	05/05/23	5.0	Preparation of Materials re Business Plan
Sherry Xie	05/06/23	3.0	Preparation and Review of Materials re Business Plan

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Sherry Xie	05/08/23	0.5	Internal Call re Business Plan
Sherry Xie	05/08/23	0.5	Call with Company and Alix re Business Plan
Sherry Xie	05/08/23	0.5	Internal Call re Business Plan
Sherry Xie	05/08/23	0.5	Internal Call re Business Plan
Sherry Xie	05/08/23	1.0	Call with Company and Deloitte re Taxes
Sherry Xie	05/08/23	2.0	Preparation of Materials re Various Analyses
Sherry Xie	05/08/23	1.0	Call with Company re Various Analyses
Sherry Xie	05/08/23	0.5	Call with Company and Weil re Miner Equipment Lender
Sherry Xie	05/08/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	05/09/23	1.0	Email Correspondence re Various Matters
Sherry Xie	05/09/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	05/10/23	1.0	Preparation and Review of Materials re Business Plan
Sherry Xie	05/12/23	1.0	Special Committee Meeting
Sherry Xie	05/12/23	1.0	Board Meeting
Sherry Xie	05/12/23	0.5	Internal Call re Various Analyses
Sherry Xie	05/12/23	1.5	Call with Company, Weil, Alix, and Miner Equipment Lender Advisors re Business Plan
Sherry Xie	05/15/23	1.0	Call with Company, Weil, Alix, and DIP Lender re Business Plan
Sherry Xie	05/15/23	2.5	Preparation of Materials re Court Matters
Sherry Xie	05/15/23	0.5	Call with Weil and Alix re Claims
Sherry Xie	05/15/23	0.5	Internal Meeting re Various Matters
Sherry Xie	05/15/23	1.0	Preparation of Materials re Advisor Diligence
Sherry Xie	05/15/23	1.5	Preparation of Materials re Various Analyses
Sherry Xie	05/15/23	1.5	Call with Company, Weil, Alix, and UCC Advisors re Business Plan
Sherry Xie	05/16/23	1.5	Preparation of Materials re Business Plan
Sherry Xie	05/16/23	2.0	Preparation of Materials re Various Analyses
Sherry Xie	05/16/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	05/17/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	05/17/23	1.5	Preparation of Materials re Court Matters
Sherry Xie	05/17/23	1.0	Call with Company and Deloitte re Taxes
Sherry Xie	05/17/23	2.0	Preparation of Materials re Advisor Diligence
Sherry Xie	05/17/23	0.5	Call with Company and Alix re Various Analyses
Sherry Xie	05/17/23	0.5	Call with Company, Weil, Alix, and OEC Advisors
Sherry Xie	05/18/23	0.5	Call with Weil re Court Matters
Sherry Xie	05/18/23	0.5	Internal Meeting re Advisor Diligence
Sherry Xie	05/18/23	0.5	Preparation of Materials re Court Matters
Sherry Xie	05/18/23	0.5	Call with Miner Equipment Lender re Business Plan
Sherry Xie	05/18/23	1.0	Preparation of Materials re Advisor Diligence
Sherry Xie	05/18/23	3.0	Preparation of Materials re Miner Equipment Lender

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Sherry Xie	05/19/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	05/19/23	0.5	Call with Company and Deloitte re Taxes
Sherry Xie	05/19/23	1.0	Call with Company re Advsiors Diligence
Sherry Xie	05/19/23	1.0	Preparation of Materials re Court Matters
Sherry Xie	05/19/23	1.0	Email Correspondence re Various Matters
Sherry Xie	05/22/23	2.0	Preparation of Materials re Court Matters
Sherry Xie	05/22/23	1.0	Virtual Attendance at Court Hearing
Sherry Xie	05/22/23	0.5	Preparation of Materials re Proposal
Sherry Xie	05/23/23	0.5	Call with Deloitte re Taxes
Sherry Xie	05/23/23	0.5	Internal Call re Taxes
Sherry Xie	05/23/23	0.5	Call with Company and Weil re Various Analyses
Sherry Xie	05/24/23	0.5	Call with Company re Miner Equipment Lender
Sherry Xie	05/24/23	0.5	Call with Company and OEC Advisors re Business Plan
Sherry Xie	05/24/23	0.5	Call with Deloitte and Weil re Taxes
Sherry Xie	05/24/23	0.5	Call with Company, Alix, and OEC Advisors re Various Matters
Sherry Xie	05/24/23	0.5	Call with Weil re Claim Sizes
Sherry Xie	05/24/23	0.5	Call with Alix re Miners
Sherry Xie	05/24/23	1.0	Email Correspondence re Various Matters
Sherry Xie	05/24/23	1.0	Preparation and Review of Materials re Claim Sizes
Sherry Xie	05/25/23	1.0	Email Correspondence re Various Matters
Sherry Xie	05/25/23	0.5	Call with Company, Weil, Alix, and Miner Equipment Lender Advisors re Various Matters
Sherry Xie	05/25/23	0.5	Call with Company, Alix, and OEC Advisors re Business Plan
Sherry Xie	05/25/23	0.5	Call with Company and Weil re Advisor Diligence
Sherry Xie	05/25/23	0.5	Call with Company re Business Plan
Sherry Xie	05/25/23	1.0	Preparation of Materials re Miner Equipment Lender
Sherry Xie	05/25/23	3.0	Preparation of Materials re Board Meeting
Sherry Xie	05/25/23	2.0	Preparation of Materials re Claims
Sherry Xie	05/26/23	1.0	Internal Call re Various Analyses
Sherry Xie	05/26/23	0.5	Special Committee Meeting
Sherry Xie	05/26/23	0.5	Board Meeting
Sherry Xie	05/26/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	05/30/23	0.5	Preparation of Materials re Business Plan
Sherry Xie	05/30/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	05/30/23	0.5	Email Correspondence re Various Matters
Sherry Xie	05/31/23	1.0	Diligence re Miner Equipment Lender
Sherry Xie	05/31/23	0.5	Call with Company re Business Plan
Sherry Xie	05/31/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	05/31/23	1.0	Email Correspondence re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Sherry Xie	05/31/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Sherry Xie	05/31/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	05/31/23	0.5	Call with Weil, Alix, and Converts AHG Advisors re Various Analyses
		<u>123.0</u>	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
MAY 1, 2023 THROUGH MAY 31, 2023

Professional	Date	Hours	Explanation
Eitan Lewittes	05/01/23	0.5	Call with Company and Weil re Various Analyses
Eitan Lewittes	05/01/23	0.5	Internal Meeting re Various Analyses
Eitan Lewittes	05/02/23	0.5	Internal Meeting re Various Analyses
Eitan Lewittes	05/03/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/04/23	0.5	Internal Meeting re Various Analyses
Eitan Lewittes	05/05/23	0.5	Call with Company and Alix re Business Plan
Eitan Lewittes	05/05/23	0.5	Call with Company re Business Plan
Eitan Lewittes	05/08/23	0.5	Internal Call re Business Plan
Eitan Lewittes	05/08/23	0.5	Internal Call re Business Plan
Eitan Lewittes	05/08/23	0.5	Internal Call re Business Plan
Eitan Lewittes	05/08/23	0.5	Call with Company re Various Analyses
Eitan Lewittes	05/09/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/09/23	1.0	Call with Company re Various Analyses
Eitan Lewittes	05/10/23	2.5	Preparation of Materials re Various Analyses
Eitan Lewittes	05/11/23	2.5	Preparation of Materials re Various Analyses
Eitan Lewittes	05/12/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/16/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/16/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/17/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/22/23	3.0	Preparation of Materials re Various Analyses
Eitan Lewittes	05/23/23	0.5	Internal Call re Taxes
Eitan Lewittes	05/23/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/23/23	3.5	Preparation of Materials re Various Analyses
Eitan Lewittes	05/24/23	3.5	Preparation of Materials re Various Analyses
Eitan Lewittes	05/24/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/25/23	3.0	Preparation of Materials re Various Analyses
Eitan Lewittes	05/25/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/25/23	0.5	Internal Call re Various Analyses
Eitan Lewittes	05/25/23	0.5	Call with Company re Business Plan
Eitan Lewittes	05/26/23	1.0	Internal Call re Various Analyses
Eitan Lewittes	05/30/23	0.5	Internal Call re Various Analyses
		31.5	

Exhibit C

Sixth Monthly Fee Statement

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE SOUTHERN DISTRICT OF TEXAS
HOUSTON DIVISION**

In re:	§	
	§	Chapter 11
	§	
CORE SCIENTIFIC, INC., <i>et al.</i> ,	§	Case No. 22-90341 (DRJ)
	§	
Debtors. ¹	§	(Jointly Administered)
	§	

**SIXTH MONTHLY FEE STATEMENT OF PJT PARTNERS LP
FOR COMPENSATION OF SERVICES RENDERED AND REIMBURSEMENT
OF EXPENSES AS INVESTMENT BANKER TO THE DEBTORS FOR THE
PERIOD FROM JUNE 1, 2023 THROUGH JUNE 30, 2023**

Name of Applicant:	PJT Partners LP	
Applicant's Role in Case:	Investment Banker to the Debtors	
Date Order of Employment Signed:	February 8, 2023 [Docket No. 503]	
	Beginning of Period:	End of Period
Time period covered by this Statement:	June 1, 2023	June 30, 2023
Summary of Total Fees and Expenses Requested		
Total fees requested for payment in this Statement:	\$160,000.00 (80% of \$200,000.00)	
Total expenses requested for payment in this Statement:	\$0.00	
Total fees and expenses requested for payment in this Statement (excluding the 20% Holdback):	\$160,000.00	
Total fees and expenses for the period covered by this Statement (includes the 20% Holdback):	\$200,000.00	

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are as follows: Core Scientific Mining LLC (6971); Core Scientific, Inc. (3837); Core Scientific Acquired Mining LLC (N/A); Core Scientific Operating Company (5526); Radar Relay, Inc. (0496); Core Scientific Specialty Mining (Oklahoma) LLC (4327); American Property Acquisition, LLC (0825); Starboard Capital LLC (6677); RADAR LLC (5106); American Property Acquisitions I, LLC (9717); and American Property Acquisitions, VII, LLC (3198). The Debtors' corporate headquarters and service address is 210 Barton Springs Road, Suite 300, Austin, Texas 78704.

In accordance with the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Professionals* [Docket No. 541] (the “Fee Procedures Order”), each party receiving notice of the monthly fee statement will have until 4:00 p.m. (prevailing Central Time), 14 days after service of the monthly fee statement to object to the requested fees and expenses. Upon the expiration of such 14-day period, the Debtors are authorized to pay the professional an amount of 80% of the fees and 100% of the expenses requested in the applicable monthly fee statement.

Pursuant to sections 327, 330, and 331 of title 11 of the United States Code (the “Bankruptcy Code”), rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”), and the Fee Procedures Order, PJT Partners LP (“PJT”), as investment banker to the Debtors, hereby files its *Sixth Monthly Fee Statement of PJT Partners LP for Compensation of Services Rendered and Reimbursement of Expenses as Investment Banker to the Debtors for the Period from June 1, 2023 through June 30, 2023* (the “Monthly Fee Statement”).

1. By this Monthly Fee Statement, and pursuant to the Fee Procedures Order, PJT seeks an interim payment of \$160,000.00 (80% of \$200,000.00) as compensation for professional services rendered to the Debtors during the period from June 1, 2023 through June 30, 2023 (the “Fee Period”) to be paid upon expiration of the objection deadline.

2. In support of the Monthly Fee Statement, PJT submits an *Invoice of Fees and Expenses for the Fee Period*, attached hereto as **Exhibit A**, and *Time Records for the Fee Period* attached hereto as **Exhibit B**.

3. Pursuant to the Fee Procedures Order, any party objecting to the payment of the compensation and reimbursement of expenses requested herein shall serve via email to PJT, and the Application Recipients (as defined in the Fee Procedures Order), a written notice setting forth

the precise nature of the objection and the amount at issue (the “Notice of Objection”) on or before 4:00 p.m. (prevailing Central Time) within twenty (14) days after service of this Monthly Fee Statement.

4. Although every effort has been made to include all expenses incurred in the Fee Period, some expenses might not be included in this Monthly Fee Statement due to delays caused by accounting and processing during the Fee Period. PJT reserves the right to make further application to the Court for allowance of such expenses not included herein. Subsequent Monthly Fee Statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, and the Fee Procedures Order.

New York, New York
Dated: August 2, 2023

/s/ John Singh

John Singh
Partner
PJT Partners LP
280 Park Avenue
New York, NY 10017
(212) 364-7800

Investment Banker to the Debtors

EXHIBIT A

INVOICE OF FEES AND EXPENSES FOR THE FEE PERIOD

PJT Partners



August 1, 2023

Todd DuChene
General Counsel
Core Scientific, Inc.
210 Barton Springs Road
Suite 300
Austin, Texas 78704

Monthly Fee for the period of June 1, 2023 through June 30, 2023:	\$	200,000.00
Less: 20% Holdback		<u>(40,000.00)</u>
Total Amount Due⁽¹⁾	\$	<u>160,000.00</u>

⁽¹⁾ Expenses incurred, but not yet processed due to timing differences will be billed at a later date.

Invoice No. 10024857

PJT Partners LP
Finance Department - 17th Floor
280 Park Avenue
New York, NY 10017
212 364-7800
PJTUSInvoicing@pjtpartners.com

EXHIBIT B

TIME RECORDS FOR THE FEE PERIOD

PJT PARTNERS LP
SUMMARY OF HOURS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Title	Hours
John Singh	Partner	24.0
Avinash Patel	Partner	8.5
Ashim Midha	Vice President	151.0
Nikhil Warier	Associate	185.0
Simran Chhabra	Associate	22.5
Patrik Kast	Associate	123.5
Sherry Xie	Analyst	133.0
Darius Hong	Analyst	18.5
Total		666.0

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
John Singh	06/01/23	0.5	Call with Company and Weil re Claims and Process
John Singh	06/01/23	0.0	Call with Convertible Notes AHG Advisors re Treatment
John Singh	06/02/23	0.5	Special Committee Meeting
John Singh	06/02/23	0.5	Call with Company and Weil re Claims and Process
John Singh	06/05/23	0.5	Internal Meeting re Various Matters
John Singh	06/05/23	1.0	Board Meeting
John Singh	06/06/23	0.5	Call with OEC Advisors re Treatment
John Singh	06/06/23	0.5	Call with UCC Advisors re Treatment
John Singh	06/08/23	1.0	Call with UCC Members and Advisors
John Singh	06/09/23	1.0	Special Committee Meeting
John Singh	06/09/23	1.0	Board Meeting
John Singh	06/09/23	1.0	Preparation for Meetings
John Singh	06/09/23	1.0	Call with Converts AHG
John Singh	06/12/23	1.0	Call with OEC Principals re Business Plan & Claims
John Singh	06/12/23	0.5	Call with Weil and Company re Claims
John Singh	06/13/23	0.5	Call with Company and Weil re Litigation and Claims
John Singh	06/14/23	1.0	Call with Company and Equipment Lenders re Business Plan
John Singh	06/14/23	0.5	Call with Company, Weil, Alix re Update
John Singh	06/14/23	0.5	Call with FTI re Update
John Singh	06/15/23	0.5	Call with Company, Weil, Alix re Business Plan
John Singh	06/16/23	0.5	Call with UCC Advisor re Term Sheet
John Singh	06/16/23	0.5	Board Meeting
John Singh	06/16/23	0.5	Special Committee Meeting
John Singh	06/16/23	1.0	Calls with Company, Weil, Alix re Next Steps
John Singh	06/18/23	2.0	Review and Preparation of Various Materials
John Singh	06/19/23	1.0	Call with Weil re Various Materials
John Singh	06/19/23	1.0	Special Committee Meeting
John Singh	06/19/23	0.5	Internal Calls re Various Matters
John Singh	06/23/23	0.5	Special Committee Meeting
John Singh	06/23/23	0.5	Board Meeting
John Singh	06/28/23	0.5	Call with Weil re Various Term Sheets
John Singh	06/28/23	0.5	Call with Company re Various Matters
John Singh	06/30/23	0.5	Call with Weil re Various Claims
John Singh	06/30/23	0.5	Internal Discussion re Capital Raise
John Singh	06/30/23	0.5	Call with OEC Advisor re Various Matters
		24.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Avinash Patel	06/14/23	0.5	Internal Call re Various Matters
Avinash Patel	06/18/23	0.5	Internal Call re Various Matters
Avinash Patel	06/18/23	3.0	Review of Materials re Analyses
Avinash Patel	06/19/23	0.5	Internal Call re Various Matters
Avinash Patel	06/19/23	3.0	Review of Materials re Analyses
Avinash Patel	06/19/23	1.0	Special Committee Meeting
		8.5	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/01/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	06/01/23	0.5	Call with Company and Weil re Equipment Lessor
Ashim Midha	06/01/23	0.5	Call with Company and Weil re Claims and Process
Ashim Midha	06/01/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	06/01/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	06/01/23	1.0	Preparation of Materials re Special Committee
Ashim Midha	06/01/23	1.0	Preparation of Materials re Equipment Lessor
Ashim Midha	06/01/23	0.5	Internal Discussion re Business Plan
Ashim Midha	06/01/23	0.5	Call with Company re Real Estate
Ashim Midha	06/01/23	0.5	Email Correspondence re Real Estate
Ashim Midha	06/01/23	0.0	Call with Convertible Notes AHG Advisors re Treatment
Ashim Midha	06/02/23	1.0	Preparation and Review of Materials re Claims
Ashim Midha	06/02/23	0.5	Email Correspondence re Real Estate
Ashim Midha	06/02/23	0.5	Review of Email Correspondence re Mechanic's Liens
Ashim Midha	06/02/23	0.5	Special Committee Meeting
Ashim Midha	06/02/23	0.5	Call with Company and Weil re Claims and Process
Ashim Midha	06/02/23	0.5	Email Correspondence re Business Plan
Ashim Midha	06/02/23	0.5	Call with Company re Various Matters
Ashim Midha	06/03/23	0.5	Email Correspondence re Business Plan
Ashim Midha	06/03/23	1.0	Review of Materials re Business Plan
Ashim Midha	06/04/23	0.5	Preparation of Materials re Special Committee
Ashim Midha	06/04/23	4.0	Review and Preparation of Materials re Stakeholders
Ashim Midha	06/05/23	2.0	Preparation of Materials re Financing
Ashim Midha	06/05/23	0.5	Internal Meeting re Various Matters
Ashim Midha	06/05/23	0.5	Call with Company re Various Matters
Ashim Midha	06/05/23	1.0	Board Meeting
Ashim Midha	06/05/23	0.5	Review of Materials re Board Meeting
Ashim Midha	06/05/23	0.5	Call with Weil re Claims
Ashim Midha	06/05/23	0.5	Internal Meeting re Various Matters
Ashim Midha	06/05/23	2.0	Review and Preparation of Materials re Financing
Ashim Midha	06/06/23	1.0	Review of Materials re Financing
Ashim Midha	06/06/23	2.0	Review and Preparation of Materials re Financing
Ashim Midha	06/06/23	0.5	Call with Weil re Various Matters
Ashim Midha	06/06/23	0.5	Review of Materials re Mechanic's Liens
Ashim Midha	06/06/23	0.5	Call with OEC Advisors re Treatment
Ashim Midha	06/06/23	0.5	Call with UCC Advisors re Treatment
Ashim Midha	06/07/23	0.5	Call with Company re Various Matters
Ashim Midha	06/07/23	0.5	Weekly Update Call with UCC Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/07/23	0.5	Call with Company re Claims
Ashim Midha	06/07/23	1.0	Review of Materials re Equipment Lessor
Ashim Midha	06/07/23	0.5	Call with Company re Various Matters
Ashim Midha	06/07/23	0.5	Email Correspondence re Scheduling
Ashim Midha	06/07/23	1.0	Review of Materials re Equipment Lender
Ashim Midha	06/08/23	3.0	Preparation of Materials re Special Committee
Ashim Midha	06/08/23	1.0	Review of Materials re Special Committee
Ashim Midha	06/08/23	1.0	Call with UCC Members and Advisors
Ashim Midha	06/08/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	06/08/23	0.5	Internal Call re Financing
Ashim Midha	06/08/23	1.0	Review and Preparation of Materials re Financing
Ashim Midha	06/08/23	0.5	Call with Company re Various Matters
Ashim Midha	06/08/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	06/08/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	06/08/23	0.5	Calls with Weil re Various Matters
Ashim Midha	06/08/23	1.0	Internal Meeting re Various Matters
Ashim Midha	06/09/23	1.0	Special Committee Meeting
Ashim Midha	06/09/23	1.0	Board Meeting
Ashim Midha	06/09/23	1.0	Preparation for Meetings
Ashim Midha	06/09/23	0.5	Call with Company re Financing Process
Ashim Midha	06/09/23	0.5	Review of Materials re Equipment Lessor
Ashim Midha	06/09/23	1.0	Review of Materials re Treatment
Ashim Midha	06/09/23	1.0	Call with Converts AHG
Ashim Midha	06/11/23	2.0	Review and Preparation of Materials re Financing
Ashim Midha	06/11/23	0.5	Email Correspondence re Financing
Ashim Midha	06/11/23	0.5	Email Correspondence re Scheduling
Ashim Midha	06/12/23	0.5	Internal Meeting re Financing
Ashim Midha	06/12/23	0.5	Call with Company and Equipment Lessor re Business Plan
Ashim Midha	06/12/23	0.5	Internal Meeting re Onboarding
Ashim Midha	06/12/23	0.5	Call with Weil and Equipment Lender re Claims
Ashim Midha	06/12/23	1.0	Call with OEC Principals re Business Plan & Claims
Ashim Midha	06/12/23	0.5	Call with Weil and Company re Claims
Ashim Midha	06/12/23	0.5	Call with Company re Various Matters
Ashim Midha	06/12/23	0.5	Call with Company re Litigation
Ashim Midha	06/13/23	0.5	Call with Company and Weil re Litigation and Claims
Ashim Midha	06/13/23	1.0	Internal Meeting re Various Matters
Ashim Midha	06/13/23	2.0	Review of Materials re Plan
Ashim Midha	06/13/23	0.5	Call with Potential Interested Party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/13/23	0.5	Call with Potential Interested Party
Ashim Midha	06/13/23	2.0	Email Correspondence re Scheduling
Ashim Midha	06/14/23	1.0	Email Correspondence re Scheduling
Ashim Midha	06/14/23	1.0	Call with Company and Equipment Lenders re Business Plan
Ashim Midha	06/14/23	1.0	Internal Meetings re Financing and Claims
Ashim Midha	06/14/23	0.5	Call with Potential Interested Party
Ashim Midha	06/14/23	0.5	Call with Company, Weil, Alix re Update
Ashim Midha	06/14/23	0.5	Call with Deloitte and Weil re Taxes
Ashim Midha	06/14/23	0.5	Call with FTI re Update
Ashim Midha	06/14/23	0.5	Call with Potential Interested Party
Ashim Midha	06/14/23	1.0	Call with Weil re Plan
Ashim Midha	06/14/23	0.5	Call with OEC Advisors re Weekly Update
Ashim Midha	06/14/23	0.5	Call with Potential Interested Party
Ashim Midha	06/15/23	0.5	Preparation of Diligence Responses
Ashim Midha	06/15/23	0.5	Email Correspondence re Scheduling and Other Matters
Ashim Midha	06/15/23	0.5	Review of Materials re Plan
Ashim Midha	06/15/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	06/15/23	0.5	Call with Company, Weil, Alix re Business Plan
Ashim Midha	06/15/23	0.5	Internal Discussion re Various Matters
Ashim Midha	06/15/23	0.5	Call with Potential Interested Party
Ashim Midha	06/15/23	0.5	Call with Potential Interested Party
Ashim Midha	06/15/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	06/15/23	0.5	Call with DIP Lender re Various Analyses
Ashim Midha	06/15/23	0.5	Weekly Update Call with Equipment Lender Advisors
Ashim Midha	06/15/23	0.5	Call with Company re Various Matters
Ashim Midha	06/15/23	0.5	Review and Preparation of Various Materials
Ashim Midha	06/15/23	1.0	Review and Preparation of Materials re Disclosure Statement
Ashim Midha	06/16/23	2.0	Review and Preparation of Various Materials
Ashim Midha	06/16/23	1.0	Calls with Weil and Company re Plan
Ashim Midha	06/16/23	0.5	Call with Potential Interested Party
Ashim Midha	06/16/23	0.5	Call with UCC Advisor re Term Sheet
Ashim Midha	06/16/23	0.5	Preparation of Materials re Diligence
Ashim Midha	06/16/23	0.5	Email Correspondence re Interested Parties
Ashim Midha	06/16/23	0.5	Call with Potential Interested Party
Ashim Midha	06/16/23	0.5	Board Meeting
Ashim Midha	06/16/23	0.5	Special Committee Meeting
Ashim Midha	06/16/23	0.5	Call with Potential Interested Party
Ashim Midha	06/16/23	0.5	Call with Potential Interested Party

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/16/23	0.5	Call with Potential Interested Party
Ashim Midha	06/16/23	1.0	Calls with Company, Weil, Alix re Next Steps
Ashim Midha	06/16/23	1.0	Review and Preparation of Materials re Disclosure Statement
Ashim Midha	06/17/23	1.5	Review of Materials re Term Sheets
Ashim Midha	06/17/23	1.0	Review and Preparation of Materials re Disclosure Statement
Ashim Midha	06/17/23	1.0	Call with Weil re Term Sheets
Ashim Midha	06/17/23	1.0	Internal Discussion re Preparation of Various Materials
Ashim Midha	06/17/23	1.0	Review and Preparation of Various Materials
Ashim Midha	06/18/23	2.0	Review and Preparation of Various Materials
Ashim Midha	06/18/23	4.0	Review of Disclosure Statement
Ashim Midha	06/18/23	1.5	Review of Materials re Term Sheets
Ashim Midha	06/18/23	0.5	Email Correspondence re Scheduling
Ashim Midha	06/19/23	1.0	Call with Weil re Various Materials
Ashim Midha	06/19/23	3.0	Preparation of Analysis re Debt
Ashim Midha	06/19/23	0.5	Call with Weil and Company re Various Materials
Ashim Midha	06/19/23	1.0	Special Committee Meeting
Ashim Midha	06/19/23	0.5	Internal Calls re Various Matters
Ashim Midha	06/19/23	0.5	Call with Potential Interested Party
Ashim Midha	06/19/23	0.5	Email Correspondence re Scheduling
Ashim Midha	06/19/23	0.5	Review of Materials re Term Sheet
Ashim Midha	06/20/23	0.5	Call with Weil and Equipment Lenders' Advisors re Diligence
Ashim Midha	06/20/23	1.0	Review and Preparation of Materials re Financing
Ashim Midha	06/20/23	0.5	Call with Weil re Cleansing Materials
Ashim Midha	06/20/23	0.5	Call with Potential Interested Party
Ashim Midha	06/20/23	0.5	Call with Potential Interested Party
Ashim Midha	06/20/23	0.5	Call with UCC Advisors re Various Matters
Ashim Midha	06/20/23	1.0	Review and Preparation of Materials re Cleansing
Ashim Midha	06/20/23	0.5	Review and Preparation of Materials re Disclosure Statement
Ashim Midha	06/21/23	1.0	Email Correspondence re Marketing
Ashim Midha	06/21/23	0.5	Preparation of Materials re Diligence
Ashim Midha	06/21/23	0.5	Call with Moelis re Various Matters
Ashim Midha	06/21/23	0.5	Call with Potential Interested Party
Ashim Midha	06/21/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	06/21/23	0.5	Call with Company re Various Matters
Ashim Midha	06/21/23	0.5	Call with Company and Weil re Tax
Ashim Midha	06/21/23	0.5	Weekly Update Call with OEC Advisors
Ashim Midha	06/22/23	1.0	Email Correspondence re Marketing
Ashim Midha	06/22/23	0.5	Weekly Update Call with Convertible Notes Ad Hoc Group Advisors

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/22/23	0.5	Call with Potential Interested Party
Ashim Midha	06/22/23	0.5	Call with Weil re Various Documents
Ashim Midha	06/22/23	0.5	Call with Company re Various Matters
Ashim Midha	06/22/23	0.5	Call with Potential Interested Party
Ashim Midha	06/22/23	0.5	Email Correspondence re Marketing
Ashim Midha	06/22/23	0.5	Review of Materials re Equipment Lender
Ashim Midha	06/22/23	0.5	Weekly Update Call with Equipment Lenders' Advisors
Ashim Midha	06/22/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	06/22/23	0.5	Call with Potential Interested Party
Ashim Midha	06/23/23	0.5	Call with Potential Interested Party
Ashim Midha	06/23/23	0.5	Call with Potential Interested Party
Ashim Midha	06/23/23	0.5	Call with Potential Interested Party
Ashim Midha	06/23/23	0.5	Call with Weil and Alix re Various Analyses
Ashim Midha	06/23/23	1.0	Review of Materials re Financing Process
Ashim Midha	06/23/23	0.5	Special Committee Meeting
Ashim Midha	06/23/23	0.5	Board Meeting
Ashim Midha	06/24/23	0.5	Email Correspondence re Marketing
Ashim Midha	06/24/23	0.5	Review of Materials re Diligence
Ashim Midha	06/25/23	0.5	Call with Company re Potential Settlement
Ashim Midha	06/25/23	0.5	Call with Company re Various Matters
Ashim Midha	06/26/23	0.5	Call with Company and Weil re Potential Settlement
Ashim Midha	06/26/23	0.5	Internal Meeting re Various Matters
Ashim Midha	06/26/23	0.5	Call with Company re Various Matters
Ashim Midha	06/26/23	0.5	Call with Weil, V&E, FTI re Diligence
Ashim Midha	06/26/23	0.5	Call with Weil, Alix, Company re DIP Lender
Ashim Midha	06/26/23	1.0	Review of Materials re Various Matters
Ashim Midha	06/27/23	0.5	Call with Company re Various Matters
Ashim Midha	06/27/23	0.5	Call with Potential Interested Party
Ashim Midha	06/28/23	0.5	Call with Weil re Various Term Sheets
Ashim Midha	06/28/23	0.5	Weekly Update Call with UCC Advisors
Ashim Midha	06/28/23	0.5	Review of Materials re Various Matters
Ashim Midha	06/28/23	1.0	Preparation of Materials re Claims
Ashim Midha	06/28/23	0.5	Internal Meeting re Various Matters
Ashim Midha	06/28/23	0.5	Call with Company re Various Matters
Ashim Midha	06/28/23	0.5	Call with Company, Weil, Alix re Various Matters
Ashim Midha	06/28/23	0.5	Call with Company re Various Matters
Ashim Midha	06/28/23	0.5	Call with Convertible Notes AHG Advisors re Leases
Ashim Midha	06/28/23	1.0	Review & Preparation of Materials re Various Matters

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Ashim Midha	06/28/23	0.5	Call with Company re Real Estate
Ashim Midha	06/28/23	1.0	Review & Preparation of Materials re Special Committee
Ashim Midha	06/29/23	0.5	Call with Weil and Alix re Hearing
Ashim Midha	06/29/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Ashim Midha	06/29/23	0.5	Call with Interested Party
Ashim Midha	06/29/23	0.5	Weekly Update Call with DIP Lender
Ashim Midha	06/29/23	1.0	Internal Meetings re Various Matters
Ashim Midha	06/29/23	0.5	Call with Company re Diligence
Ashim Midha	06/29/23	1.0	Review & Preparation of Materials re Claims
Ashim Midha	06/30/23	1.0	Call with Alix and Weil re Various Analyses
Ashim Midha	06/30/23	0.5	Call with Weil re Various Claims
Ashim Midha	06/30/23	0.5	Call with Interested Party
Ashim Midha	06/30/23	0.5	Internal Discussion re Capital Raise
Ashim Midha	06/30/23	0.5	Call with OEC Advisor re Various Matters
Ashim Midha	06/30/23	1.0	Review & Preparation of Materials re Claims
		151.0	

PJT PARTNERS LP
HOURLY DETAILS FOR THE PERIOD OF
JUNE 1, 2023 THROUGH JUNE 30, 2023

Professional	Date	Hours	Explanation
Nikhil Warier	06/01/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Nikhil Warier	06/01/23	0.5	Call with Company and Weil re Equipment Lessor
Nikhil Warier	06/01/23	0.5	Call with Company and Weil re Claims and Process
Nikhil Warier	06/01/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	06/01/23	0.5	Weekly Update Call with Equipment Lender Advisors
Nikhil Warier	06/01/23	2.5	Preparation of Materials re Special Committee
Nikhil Warier	06/01/23	1.5	Preparation of Materials re Equipment Lessor
Nikhil Warier	06/01/23	0.5	Internal Discussion re Business Plan
Nikhil Warier	06/01/23	0.5	Call with Company re Real Estate
Nikhil Warier	06/01/23	0.5	Call with Weil re Lessor
Nikhil Warier	06/01/23	0.5	Call with Alix re Claims
Nikhil Warier	06/02/23	1.0	Preparation and Review of Materials re Claims
Nikhil Warier	06/02/23	0.5	Review of Email Correspondence re Mechanic's Liens
Nikhil Warier	06/02/23	0.5	Special Committee Meeting
Nikhil Warier	06/02/23	0.5	Call with Company and Weil re Claims and Process
Nikhil Warier	06/02/23	3.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	06/02/23	0.5	Call with Weil re Collateral
Nikhil Warier	06/03/23	3.0	Preparation and Review of Materials re Business Plan
Nikhil Warier	06/04/23	5.0	Review and Preparation of Materials re Stakeholders
Nikhil Warier	06/05/23	2.0	Preparation of Materials re Financing
Nikhil Warier	06/05/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	06/05/23	1.0	Board Meeting
Nikhil Warier	06/05/23	1.5	Review of Materials re Board Meeting
Nikhil Warier	06/05/23	0.5	Call with Weil re Claims
Nikhil Warier	06/05/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	06/05/23	2.5	Review and Preparation of Materials re Financing
Nikhil Warier	06/05/23	1.0	Review and Preparation of Materials re Lessors
Nikhil Warier	06/05/23	0.5	Call with Weil re Lessors
Nikhil Warier	06/05/23	1.0	Review and Preparation of Materials re Diligence
Nikhil Warier	06/06/23	2.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/06/23	0.5	Call with Company re Liquidity
Nikhil Warier	06/06/23	0.5	Call with OEC Advisors re Treatment
Nikhil Warier	06/06/23	0.5	Call with UCC Advisors re Treatment
Nikhil Warier	06/06/23	0.5	Call with Weil re Various Matters
Nikhil Warier	06/06/23	1.0	Review and Preparation of Materials re Various Analyses
Nikhil Warier	06/06/23	1.0	Call with Alix re Various Analyses
Nikhil Warier	06/06/23	1.0	Review and Preparation of Materials re Various Matters
Nikhil Warier	06/07/23	0.5	Call with Company re Various Matters

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Nikhil Warier	06/07/23	0.5	Weekly Update Call with UCC Advisors
Nikhil Warier	06/07/23	0.5	Call with Company re Claims
Nikhil Warier	06/07/23	1.0	Call with Weil re Tax
Nikhil Warier	06/07/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/07/23	0.5	Call with Weil re Board Materials
Nikhil Warier	06/07/23	0.5	Call with Ducera re Business Plan
Nikhil Warier	06/07/23	2.0	Preparation of Materials re Various Matters
Nikhil Warier	06/07/23	1.0	Preparation of Materials re Claims
Nikhil Warier	06/08/23	3.0	Preparation of Materials re Special Committee
Nikhil Warier	06/08/23	0.5	Call with Alix re Budget
Nikhil Warier	06/08/23	1.0	Review of Materials re Special Committee
Nikhil Warier	06/08/23	1.0	Call with UCC Members and Advisors
Nikhil Warier	06/08/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Nikhil Warier	06/08/23	0.5	Internal Call re Financing
Nikhil Warier	06/08/23	0.5	Call with FTI re Various Matters
Nikhil Warier	06/08/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/08/23	1.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/08/23	0.5	Weekly Update Call with Equipment Lender Advisors
Nikhil Warier	06/08/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	06/08/23	0.5	Calls with Weil re Various Matters
Nikhil Warier	06/08/23	1.0	Internal Meeting re Various Matters
Nikhil Warier	06/08/23	0.5	Call with Weil re Board Materials
Nikhil Warier	06/08/23	1.5	Review and Preparation of Materials re Various Matters
Nikhil Warier	06/08/23	0.5	Preparation of Materials re Various Analyses
Nikhil Warier	06/08/23	0.5	Call with Weil re Disclosure Statement
Nikhil Warier	06/08/23	0.5	Call with FTI re Various Matters
Nikhil Warier	06/08/23	1.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/09/23	1.0	Special Committee Meeting
Nikhil Warier	06/09/23	1.0	Board Meeting
Nikhil Warier	06/09/23	0.5	Call with Company re Financing Process
Nikhil Warier	06/09/23	1.0	Call with Converts AHG
Nikhil Warier	06/09/23	0.5	Call with Weil re Disclosure Statement
Nikhil Warier	06/09/23	1.0	Review and Preparation of Materials re Claims
Nikhil Warier	06/11/23	0.5	Review and Preparation of Materials re Board Materials
Nikhil Warier	06/11/23	1.0	Review and Preparation of Materials re Various Analyses
Nikhil Warier	06/11/23	2.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/12/23	0.5	Internal Meeting re Financing
Nikhil Warier	06/12/23	0.5	Call with Potential Interested Party

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Nikhil Warier	06/12/23	0.5	Call with Company and Equipment Lessor re Business Plan
Nikhil Warier	06/12/23	0.5	Internal Meeting re Onboarding
Nikhil Warier	06/12/23	0.5	Call with Weil and Equipment Lender re Claims
Nikhil Warier	06/12/23	1.0	Call with OEC Principals re Business Plan & Claims
Nikhil Warier	06/12/23	0.5	Call with Ducera re Various Matters
Nikhil Warier	06/12/23	0.5	Call with Weil and Company re Claims
Nikhil Warier	06/13/23	0.5	Call with Company and Weil re Litigation and Claims
Nikhil Warier	06/13/23	1.0	Internal Meeting re Various Matters
Nikhil Warier	06/13/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/13/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/13/23	1.5	Review and Preparation of Materials re Claims
Nikhil Warier	06/13/23	1.0	Email Correspondence re Financing
Nikhil Warier	06/13/23	1.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/14/23	1.0	Call with Company and Equipment Lenders re Business Plan
Nikhil Warier	06/14/23	1.0	Internal Meetings re Financing and Claims
Nikhil Warier	06/14/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/14/23	0.5	Call with Company, Weil, Alix re Update
Nikhil Warier	06/14/23	0.5	Call with Deloitte and Weil re Taxes
Nikhil Warier	06/14/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/14/23	1.0	Call with Weil re Plan
Nikhil Warier	06/14/23	0.5	Call with OEC Advisors re Weekly Update
Nikhil Warier	06/14/23	0.5	Email Correspondence re Financing
Nikhil Warier	06/14/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/15/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Nikhil Warier	06/15/23	0.5	Review of Materials re Claims
Nikhil Warier	06/15/23	0.5	Call with Company, Weil, Alix re Business Plan
Nikhil Warier	06/15/23	0.5	Internal Discussion re Various Matters
Nikhil Warier	06/15/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/15/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/15/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	06/15/23	0.5	Weekly Update Call with Equipment Lender Advisors
Nikhil Warier	06/15/23	0.5	Review and Preparation of Various Materials
Nikhil Warier	06/15/23	1.0	Review and Preparation of Materials re Disclosure Statement
Nikhil Warier	06/16/23	2.0	Review and Preparation of Various Materials
Nikhil Warier	06/16/23	0.5	Review of Materials re Tax
Nikhil Warier	06/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/16/23	0.5	Board Meeting

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Nikhil Warier	06/16/23	0.5	Special Committee Meeting
Nikhil Warier	06/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/16/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/16/23	0.5	Call with Alix re Business Plan
Nikhil Warier	06/16/23	1.0	Calls with Company, Weil, Alix re Next Steps
Nikhil Warier	06/16/23	1.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	06/16/23	1.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/16/23	1.0	Review and Preparation of Materials re Disclosure Statement
Nikhil Warier	06/17/23	1.5	Review of Materials re Term Sheets
Nikhil Warier	06/17/23	1.0	Review and Preparation of Materials re Disclosure Statement
Nikhil Warier	06/17/23	1.0	Calls with Weil re Disclosure Statement
Nikhil Warier	06/17/23	1.0	Call with Weil re Term Sheets
Nikhil Warier	06/17/23	1.0	Internal Discussion re Preparation of Various Materials
Nikhil Warier	06/17/23	1.0	Review and Preparation of Various Materials
Nikhil Warier	06/18/23	3.5	Review and Preparation of Various Materials
Nikhil Warier	06/18/23	4.0	Review of Disclosure Statement
Nikhil Warier	06/18/23	1.5	Review of Materials re Term Sheets
Nikhil Warier	06/19/23	1.0	Call with Weil re Various Materials
Nikhil Warier	06/19/23	1.0	Preparation of Materials re Board Materials
Nikhil Warier	06/19/23	1.0	Preparation of Materials re Claims
Nikhil Warier	06/19/23	1.0	Special Committee Meeting
Nikhil Warier	06/19/23	0.5	Internal Calls re Various Matters
Nikhil Warier	06/19/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/20/23	0.5	Call with Weil and Equipment Lenders' Advisors re Diligence
Nikhil Warier	06/20/23	1.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/20/23	0.5	Call with Weil re Cleansing Materials
Nikhil Warier	06/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/20/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/20/23	0.5	Call with UCC Advisors re Various Matters
Nikhil Warier	06/20/23	1.0	Review and Preparation of Materials re Cleansing
Nikhil Warier	06/20/23	4.0	Review and Preparation of Materials re Disclosure Statement
Nikhil Warier	06/20/23	1.0	Call with Equipment Lender re Collateral
Nikhil Warier	06/20/23	0.5	Call with Company re Claims
Nikhil Warier	06/20/23	1.5	Calls with Weil and Alix re Claims
Nikhil Warier	06/21/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/21/23	1.5	Review of Materials re Business Plan
Nikhil Warier	06/21/23	2.0	Preparation of Materials re Financing

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Nikhil Warier	06/21/23	0.5	Weekly Update Call with UCC Advisors
Nikhil Warier	06/21/23	0.5	Call with Company re Various Matters
Nikhil Warier	06/21/23	0.5	Call with Company and Weil re Tax
Nikhil Warier	06/21/23	0.5	Weekly Update Call with OEC Advisors
Nikhil Warier	06/22/23	0.5	Weekly Update Call with Convertible Notes Ad Hoc Group Advisors
Nikhil Warier	06/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/22/23	0.5	Call with Weil re Various Documents
Nikhil Warier	06/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/22/23	0.5	Weekly Update Call with Equipment Lenders' Advisors
Nikhil Warier	06/22/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	06/22/23	2.0	Review and Preparation of Materials re Board Materials
Nikhil Warier	06/22/23	1.0	Review and Preparation of Materials re Claims
Nikhil Warier	06/22/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/23/23	2.0	Review and Preparation of Materials re Financing
Nikhil Warier	06/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/23/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/23/23	0.5	Call with Weil and Alix re Various Analyses
Nikhil Warier	06/23/23	0.5	Special Committee Meeting
Nikhil Warier	06/23/23	0.5	Board Meeting
Nikhil Warier	06/25/23	0.5	Call with Company re Potential Settlement
Nikhil Warier	06/25/23	0.5	Call with Company re Various Matters
Nikhil Warier	06/26/23	0.5	Call with Company and Weil re Potential Settlement
Nikhil Warier	06/26/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	06/26/23	1.5	Review of Materials re Claims
Nikhil Warier	06/26/23	1.0	Review and Preparation of Materials re Business Plan
Nikhil Warier	06/26/23	1.0	Review of Materials re Financing
Nikhil Warier	06/26/23	0.5	Call with Weil, V&E, FTI re Diligence
Nikhil Warier	06/26/23	0.5	Call with Weil, Alix, Company re DIP Lender
Nikhil Warier	06/27/23	1.0	Review of Materials re Business Plan
Nikhil Warier	06/27/23	1.5	Preparation of Materials re Financing
Nikhil Warier	06/27/23	2.0	Preparation of Materials re Claims
Nikhil Warier	06/27/23	0.5	Call with Potential Interested Party
Nikhil Warier	06/28/23	0.5	Weekly Update Call with UCC Advisors
Nikhil Warier	06/28/23	0.5	Review of Materials re Various Matters
Nikhil Warier	06/28/23	1.0	Preparation of Materials re Claims
Nikhil Warier	06/28/23	0.5	Internal Meeting re Various Matters
Nikhil Warier	06/28/23	0.5	Call with Company, Weil, Alix re Various Matters

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Nikhil Warier	06/28/23	0.5	Call with Company re Various Matters
Nikhil Warier	06/28/23	0.5	Call with Convertible Notes AHG Advisors re Leases
Nikhil Warier	06/28/23	1.0	Review & Preparation of Materials re Various Matters
Nikhil Warier	06/28/23	1.0	Calls with Weil re Claims
Nikhil Warier	06/28/23	1.0	Review & Preparation of Materials re Special Committee
Nikhil Warier	06/29/23	0.5	Call with Weil and Alix re Hearing
Nikhil Warier	06/29/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Nikhil Warier	06/29/23	0.5	Call with Interested Party
Nikhil Warier	06/29/23	0.5	Weekly Update Call with DIP Lender
Nikhil Warier	06/29/23	1.0	Internal Meetings re Various Matters
Nikhil Warier	06/29/23	1.0	Email Correspondence re Financing
Nikhil Warier	06/29/23	1.0	Preparation of Materials re Tax
Nikhil Warier	06/29/23	0.5	Call with Company re Diligence
Nikhil Warier	06/29/23	1.0	Review & Preparation of Materials re Claims
Nikhil Warier	06/30/23	1.0	Call with Alix and Weil re Various Analyses
Nikhil Warier	06/30/23	0.5	Call with Weil re Various Claims
Nikhil Warier	06/30/23	0.5	Call with Interested Party
Nikhil Warier	06/30/23	0.5	Internal Discussion re Capital Raise
Nikhil Warier	06/30/23	0.5	Call with OEC Advisor re Various Matters
Nikhil Warier	06/30/23	0.5	Call with Deloitte re Tax
Nikhil Warier	06/30/23	1.0	Review & Preparation of Materials re Board Materials
Nikhil Warier	06/30/23	1.5	Review & Preparation of Materials re Claims
		185.0	

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Patrik Kast	06/12/23	0.5	Call with Company and Equipment Lessor re Business Plan
Patrik Kast	06/12/23	0.5	Internal Meeting re Onboarding
Patrik Kast	06/12/23	0.5	Call with Weil and Equipment Lender re Claims
Patrik Kast	06/12/23	1.0	Call with OEC Principals re Business Plan & Claims
Patrik Kast	06/12/23	2.0	Review Onboarding Documents
Patrik Kast	06/12/23	1.0	Maintain Material re: Financing
Patrik Kast	06/13/23	0.5	Review Onboarding Materials
Patrik Kast	06/13/23	0.5	Call with Company and Weil re Litigation and Claims
Patrik Kast	06/13/23	1.0	Internal Meeting re Various Matters
Patrik Kast	06/13/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/13/23	3.5	Review Exit Financing Materials
Patrik Kast	06/13/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/13/23	1.5	Preparation of Materials re New Money Financing
Patrik Kast	06/14/23	1.0	Call with Company and Equipment Lenders re Business Plan
Patrik Kast	06/14/23	1.0	Internal Meetings re Financing and Claims
Patrik Kast	06/14/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/14/23	0.5	Call with Company, Weil, Alix re Update
Patrik Kast	06/14/23	0.5	Weekly Tax Call
Patrik Kast	06/14/23	0.5	Preparation of Materials re New Money Financing
Patrik Kast	06/14/23	1.5	Revise Emergence Financing Materials
Patrik Kast	06/14/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/14/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/14/23	0.5	Call with OEC Advisors re Weekly Update
Patrik Kast	06/14/23	1.0	Call with Weil re Plan
Patrik Kast	06/14/23	2.5	Preparation of Materials re Special Committee Meeting
Patrik Kast	06/15/23	0.5	Weekly Update Call with Convertible Notes AHG Advisors
Patrik Kast	06/15/23	0.5	Call with Company, Weil, Alix re Business Plan
Patrik Kast	06/15/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/15/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/15/23	0.5	Weekly Update Call with DIP Lender
Patrik Kast	06/15/23	2.5	Prepare Board Materials for Special Committee Meeting
Patrik Kast	06/15/23	0.5	Review Model
Patrik Kast	06/15/23	1.0	Preparation of Materials re New Money Financing
Patrik Kast	06/15/23	1.0	Email Correspondence With Various Parties re Financing
Patrik Kast	06/15/23	0.5	Weekly Update Call with Equipment Lender Advisors
Patrik Kast	06/15/23	0.5	Call with Potential Interested Party
Patrik Kast	06/15/23	0.5	Call with Potential Interested Party
Patrik Kast	06/15/23	0.5	Call with Company re Various Matters

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Patrik Kast	06/15/23	0.5	Internal Discussion re Various Matters
Patrik Kast	06/15/23	2.0	Update Board Materials
Patrik Kast	06/16/23	1.0	Update & Review Board Materials
Patrik Kast	06/16/23	1.0	Preparation of Materials re Financing
Patrik Kast	06/16/23	1.5	Review and Correspondence on Potential Interested Parties
Patrik Kast	06/16/23	1.0	Calls with Company, Weil, Alix re Next Steps
Patrik Kast	06/16/23	0.5	Call with Potential Interested Party
Patrik Kast	06/16/23	0.5	Call with Potential Interested Party
Patrik Kast	06/16/23	1.0	Review Model
Patrik Kast	06/16/23	0.5	Board Meeting
Patrik Kast	06/16/23	0.5	Special Committee Meeting
Patrik Kast	06/16/23	1.0	Review Various Materials
Patrik Kast	06/16/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/16/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/16/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/17/23	0.5	Preparation of Materials re New Money Financing
Patrik Kast	06/17/23	1.0	Internal Discussion re Preparation of Various Materials
Patrik Kast	06/18/23	0.5	Preparation of Materials re New Money Financing
Patrik Kast	06/18/23	1.0	Update Board Materials
Patrik Kast	06/18/23	0.5	Review Draft Plan Materials
Patrik Kast	06/19/23	1.0	Call with Weil re Various Materials
Patrik Kast	06/19/23	0.5	Internal Calls re Various Matters
Patrik Kast	06/19/23	2.5	Update Board Materials
Patrik Kast	06/19/23	1.0	Review Various Materials
Patrik Kast	06/19/23	0.5	Preparation of Materials re New Money Financing
Patrik Kast	06/19/23	3.5	Review Board Materials
Patrik Kast	06/19/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/19/23	1.0	Special Committee Meeting
Patrik Kast	06/20/23	2.5	Review Model
Patrik Kast	06/20/23	0.5	Call with Weil re Cleansing Materials
Patrik Kast	06/20/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/20/23	0.5	Call with Potential Interested Party re New Money Financing
Patrik Kast	06/20/23	0.5	Call with Core to Discuss Various Analyses
Patrik Kast	06/20/23	0.5	Preparation of Materials re New Money Financing
Patrik Kast	06/20/23	2.5	Review & Update Various Materials
Patrik Kast	06/20/23	1.5	Update Claims Schedules for Chapter 11 Plan
Patrik Kast	06/20/23	1.0	Update Exit Financing Materials
Patrik Kast	06/21/23	0.5	Call with Potential Interested Party re New Money Financing

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Patrik Kast	06/21/23	1.5	Preparation of Materials re New Money Financing
Patrik Kast	06/21/23	0.5	Weekly Update Call with UCC Advisors
Patrik Kast	06/21/23	0.5	Call with Company re Various Matters
Patrik Kast	06/21/23	1.5	Update Exit Financing Materials
Patrik Kast	06/21/23	2.0	Review & Update Various Materials
Patrik Kast	06/22/23	1.5	Review Interested Party Call Log and Follow-Up on Open Items
Patrik Kast	06/22/23	0.5	Call with Potential Interested Party
Patrik Kast	06/22/23	0.5	Call with Weil re Various Documents
Patrik Kast	06/22/23	0.5	Weekly Update Call with DIP Lender
Patrik Kast	06/22/23	0.5	Call with Potential Interested Party
Patrik Kast	06/22/23	2.0	Review Model
Patrik Kast	06/22/23	3.0	Prepare Materials for Weekly Special Committee Meeting
Patrik Kast	06/22/23	0.5	Review Materials for Weekly Special Committee Meeting
Patrik Kast	06/23/23	1.0	Review Correspondence and Update Interested Party Call Log
Patrik Kast	06/23/23	0.5	Call with Potential Interested Party
Patrik Kast	06/23/23	0.5	Call with Potential Interested Party
Patrik Kast	06/23/23	0.5	Special Committee Meeting
Patrik Kast	06/23/23	0.5	Call with Weil and Alix re Various Analyses
Patrik Kast	06/26/23	0.5	Call with Company and Weil re Potential Settlement
Patrik Kast	06/26/23	0.5	Internal Meeting re Various Matters
Patrik Kast	06/26/23	0.5	Call with Potential Interested Party
Patrik Kast	06/26/23	1.0	Call with Weil, V&E, FTI re Diligence
Patrik Kast	06/26/23	0.5	Review Research Analysis
Patrik Kast	06/27/23	2.0	Preparation of Materials re New Money Financing
Patrik Kast	06/27/23	0.5	Weekly Liquidity Call with Company & Alix
Patrik Kast	06/27/23	1.0	Prepare Update Materials
Patrik Kast	06/28/23	0.5	Weekly Update Call with UCC Advisors
Patrik Kast	06/28/23	0.5	Internal Meeting re Various Matters
Patrik Kast	06/28/23	0.5	Call with Company, Weil, Alix re Various Matters
Patrik Kast	06/28/23	0.5	Review Correspondence With Parties on Various Matters
Patrik Kast	06/28/23	0.5	Prepare Update Materials
Patrik Kast	06/28/23	5.0	Review Model
Patrik Kast	06/29/23	5.0	Update Materials re: Various Matters
Patrik Kast	06/29/23	0.5	Call with Weil and Alix re Hearing
Patrik Kast	06/29/23	0.5	Internal Meetings re Various Matters
Patrik Kast	06/29/23	0.5	Status Conference / Hearing
Patrik Kast	06/29/23	1.5	Preparation of Materials re New Money Financing
Patrik Kast	06/29/23	2.0	Update Restructuring Model

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Professional	Date	Hours	Explanation
Patrik Kast	06/29/23	1.0	Update Weekly Special Committee / Board Materials
Patrik Kast	06/29/23	1.0	Update Business Plan Presentation
Patrik Kast	06/30/23	1.0	Call with Alix and Weil re Various Analyses
Patrik Kast	06/30/23	0.5	Call with Weil re Various Claims
Patrik Kast	06/30/23	0.5	Special Committee Meeting
Patrik Kast	06/30/23	1.0	Review Various Plan Documents and Term Sheets
Patrik Kast	06/30/23	1.5	Update Model
Patrik Kast	06/30/23	2.5	Update Response Framework Materials
Patrik Kast	06/30/23	0.5	Internal Discussion re Capital Raise
Patrik Kast	06/30/23	0.5	Call with OEC Advisor re Various Matters
Patrik Kast	06/30/23	1.0	Review Correspondence and Materials on Interested Parties
		123.5	

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Professional	Date	Hours	Explanation
Simran Chhabra	06/13/23	0.5	Review of Materials re Various Analyses
Simran Chhabra	06/14/23	0.5	Internal Call re Various Matters
Simran Chhabra	06/15/23	0.5	Internal Call re Various Matters
Simran Chhabra	06/15/23	1.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	06/16/23	3.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	06/17/23	6.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	06/18/23	0.5	Internal Call re Various Matters
Simran Chhabra	06/18/23	7.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	06/19/23	0.5	Internal Call re Various Matters
Simran Chhabra	06/19/23	2.0	Preparation and Review of Materials re Various Analyses
Simran Chhabra	06/19/23	1.0	Special Committee Meeting
		<u>22.5</u>	

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Professional	Date	Hours	Explanation
Sherry Xie	06/01/23	0.5	Weekly Update Call with Weil, Alix, and Convertible Notes AHG Advisors
Sherry Xie	06/01/23	0.5	Call with Company and Weil re Miner Equipment Lender
Sherry Xie	06/01/23	0.5	Call with Weil and Alix re Claim Sizes
Sherry Xie	06/01/23	0.5	Call with Company, Weil, and Alix re Plan
Sherry Xie	06/01/23	0.5	Weekly Update Call with Company, Weil, Alix, and DIP Lender
Sherry Xie	06/01/23	0.5	Weekly Update Call with Weil, Alix, and Miner Equipment Lender Advisors
Sherry Xie	06/01/23	1.0	Email Correspondence re Various Matters
Sherry Xie	06/01/23	1.5	Preparation of Materials re Stakeholder Term Sheets
Sherry Xie	06/02/23	0.5	Special Committee Meeting
Sherry Xie	06/02/23	0.5	Call with Company, Weil, and Alix
Sherry Xie	06/03/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	06/04/23	1.0	Preparation of Materials re New Money Financing
Sherry Xie	06/04/23	0.5	Preparation of Materials re Plan
Sherry Xie	06/04/23	1.0	Email Correspondence re Various Matters
Sherry Xie	06/05/23	0.5	Internal Call re Various Matters
Sherry Xie	06/05/23	0.5	Internal Call re New Money Financing
Sherry Xie	06/05/23	1.0	Board Meeting
Sherry Xie	06/05/23	5.0	Preparation of Materials re New Money Financing
Sherry Xie	06/06/23	0.5	Call with Company and Alix re Liquidity
Sherry Xie	06/06/23	0.5	Call with Weil and UCC Advisors re Plan
Sherry Xie	06/06/23	0.5	Call with Weil and OEC Advisors re Plan
Sherry Xie	06/06/23	0.5	Call with Weil re New Money Financing
Sherry Xie	06/06/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	06/06/23	1.0	Email Correspondence re Various Matters
Sherry Xie	06/06/23	3.0	Preparation of Materials re New Money Financing
Sherry Xie	06/07/23	0.5	Weekly Update Call with Weil, Alix, and UCC Advisors
Sherry Xie	06/07/23	1.0	Preparation of Materials re Miner Equipment Lender Settlement
Sherry Xie	06/07/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/07/23	2.0	Preparation of Materials re Plan
Sherry Xie	06/07/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	06/07/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Sherry Xie	06/07/23	0.5	Call with Company and Alix re Non-Miner Equipment Lenders
Sherry Xie	06/07/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	06/07/23	0.5	Call with Weil re Board Meeting Materials
Sherry Xie	06/07/23	1.0	Preparation of Materials re New Money Financing
Sherry Xie	06/08/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/08/23	0.5	Weekly Update Call with Weil, Alix, and Convertible Notes AHG Advisors
Sherry Xie	06/08/23	1.0	Call with Company, Weil, Alix, and UCC Principals re Business Plan

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Professional	Date	Hours	Explanation
Sherry Xie	06/08/23	5.0	Preparation of Materials re Board Meeting
Sherry Xie	06/08/23	0.5	Call with Weil re Board Meeting Materials
Sherry Xie	06/08/23	0.5	Internal Call re New Money Financing
Sherry Xie	06/08/23	0.5	Weekly Update Call with Company, Weil, Alix, and DIP Lender
Sherry Xie	06/08/23	1.0	Preparation of Materials re Plan
Sherry Xie	06/08/23	0.5	Weekly Update Call with Weil, Alix, and Miner Equipment Lender Advisors
Sherry Xie	06/08/23	0.5	Call with OEC Advisors re Plan
Sherry Xie	06/08/23	0.5	Preparation of Materials re New Money Financing
Sherry Xie	06/09/23	3.0	Preparation of Materials re Court Matters
Sherry Xie	06/09/23	1.0	Board Meeting
Sherry Xie	06/09/23	0.5	Preparation of Materials re Board Meeting
Sherry Xie	06/09/23	1.0	Preparation of Materials re Plan
Sherry Xie	06/09/23	1.0	Email Correspondence re Various Matters
Sherry Xie	06/09/23	0.5	Call with Company re New Money Financing
Sherry Xie	06/09/23	1.0	Call with Company, Weil, Alix, and Converts AHG Principals re Business Plan
Sherry Xie	06/09/23	2.0	Preparation of Materials re New Money Financing
Sherry Xie	06/11/23	2.0	Preparation of Materials re New Money Financing
Sherry Xie	06/12/23	4.0	Preparation of Materials re New Money Financing
Sherry Xie	06/12/23	1.0	Preparation of Materials re Plan
Sherry Xie	06/12/23	0.5	Internal Call re Asset Sales
Sherry Xie	06/12/23	0.5	Call with Company and Miner Equipment Lender re Settlement
Sherry Xie	06/12/23	0.5	Internal Call re Various Matters
Sherry Xie	06/12/23	0.5	Call with Weil and Miner Equipment Lender Advisor re Plan
Sherry Xie	06/12/23	1.0	Call with Company and OEC Principals re Business Plan
Sherry Xie	06/12/23	0.5	Call with Company and Weil re Mechanic's Liens
Sherry Xie	06/13/23	0.5	Call with Weil re Assets
Sherry Xie	06/13/23	0.5	Call with Company and Weil re Plan
Sherry Xie	06/13/23	0.5	Internal Call re Various Matters
Sherry Xie	06/13/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/13/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/13/23	2.0	Preparation of Materials re Claims
Sherry Xie	06/14/23	1.0	Call with Company, Weil, Alix, and Miner Equipment Lenders re Business Plan
Sherry Xie	06/14/23	0.5	Internal Call re Court Matters
Sherry Xie	06/14/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/14/23	0.5	Preparation of Materials re Miner Equipment Lenders
Sherry Xie	06/14/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	06/14/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Sherry Xie	06/14/23	0.5	Calls with Potential Interested Parties re New Money Financing

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HOURLY DETAILS FOR THE PERIOD OF
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Professional	Date	Hours	Explanation
Sherry Xie	06/14/23	0.5	Call with Company, Weil, Alix, and Miner Equipment Lender Principals re Business Plan
Sherry Xie	06/14/23	0.5	Call with Weil, Alix, and OEC Advisors re Various Matters
Sherry Xie	06/14/23	0.5	Internal Meeting re Various Matters
Sherry Xie	06/14/23	0.5	Internal Call re Various Matters
Sherry Xie	06/14/23	0.5	Call with Weil re Plan
Sherry Xie	06/14/23	1.0	Preparation of Materials re Claims
Sherry Xie	06/14/23	1.0	Email Correspondence re Various Matters
Sherry Xie	06/15/23	0.5	Call with Company and Alix re Diligence
Sherry Xie	06/16/23	0.5	Call with Company, Weil, and Alix re Plan
Sherry Xie	06/16/23	0.5	Calls with Potential Interested Parties re New Money Financing
Sherry Xie	06/16/23	0.5	Internal Call re Various Matters
Sherry Xie	06/16/23	0.5	Call with Company and Weil re Plan
Sherry Xie	06/16/23	4.0	Preparation of Materials re Plan
Sherry Xie	06/16/23	0.5	Special Committee Meeting
Sherry Xie	06/16/23	0.5	Board Meeting
Sherry Xie	06/16/23	0.5	Internal Call re Various Matters
Sherry Xie	06/16/23	0.5	Internal Call re Various Matters
Sherry Xie	06/16/23	0.5	Call with Weil re Plan
Sherry Xie	06/16/23	1.0	Calls with Potential Interested Parties re New Money Financing
Sherry Xie	06/16/23	0.5	Call with Weil re Claims
Sherry Xie	06/16/23	0.5	Call with Company, Weil, and Alix re Plan
Sherry Xie	06/16/23	0.5	Call with Company and Alix re Diligence
Sherry Xie	06/17/23	0.5	Review of Materials re Court Matters
Sherry Xie	06/17/23	0.5	Call with Weil re Plan
Sherry Xie	06/17/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/18/23	2.0	Preparation of Materials re Various Analyses
Sherry Xie	06/18/23	2.0	Review of Materials re Claims
Sherry Xie	06/19/23	1.0	Preparation of Materials re Various Analyses
Sherry Xie	06/19/23	0.5	Call with Weil re Special Committee Meeting Materials
Sherry Xie	06/19/23	0.5	Call with Potential Interested Parties re New Money Financing
Sherry Xie	06/19/23	1.0	Preparation of Materials re Special Committee Meeting
Sherry Xie	06/19/23	1.0	Special Committee Meeting
Sherry Xie	06/20/23	0.5	Calls with Potential Interested Parties re New Money Financing
Sherry Xie	06/20/23	0.5	Call with Company re Miner Equipment Lender Collateral
Sherry Xie	06/20/23	0.5	Call with Weil and Alix re Claims
Sherry Xie	06/20/23	0.5	Call with UCC Advisors re Plan
Sherry Xie	06/20/23	2.0	Preparation of Materials re New Money Financing
Sherry Xie	06/20/23	3.0	Preparation of Materials re Claims

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Professional	Date	Hours	Explanation
Sherry Xie	06/20/23	1.0	Preparation of Materials re Plan
Sherry Xie	06/21/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	06/21/23	0.5	Call with Company, Weil, and Deloitte re Taxes
Sherry Xie	06/21/23	0.5	Call with Company, Weil, and OEC Advisors re Various Matters
Sherry Xie	06/21/23	3.0	Preparation of Materials re Business Plan
Sherry Xie	06/22/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/22/23	0.5	Call with Weil re Court Matters
Sherry Xie	06/22/23	0.5	Weekly Update Call with Company, Weil, Alix, and DIP Lender
Sherry Xie	06/22/23	4.0	Preparation of Materials re Business Plan
Sherry Xie	06/22/23	0.5	Preparation of Materials re Claims
Sherry Xie	06/23/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/23/23	0.0	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/23/23	1.0	Board Meeting
Sherry Xie	06/23/23	0.5	Call with Weil and Alix re Various Analyses
Sherry Xie	06/26/23	0.5	Call with Weil re Claims
Sherry Xie	06/26/23	0.5	Internal Meeting re Various Matters
Sherry Xie	06/26/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/26/23	0.5	Call with Weil and OEC Advisors re Plan
Sherry Xie	06/26/23	0.5	Call with Company, Weil, and Alix re Plan
Sherry Xie	06/26/23	0.5	Call with Company and Alix re Reporting
Sherry Xie	06/27/23	1.0	Preparation of Materials re Business Plan
Sherry Xie	06/28/23	0.5	Call with Company, Weil, and Alix re Various Matters
Sherry Xie	06/28/23	0.5	Call with Weil and Converts AHG Advisors re Diligence
Sherry Xie	06/28/23	0.5	Weekly Update Call with Weil, Alix, and OEC Advisors
Sherry Xie	06/28/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/29/23	0.5	Call with Weil and Alix re Court Matters
Sherry Xie	06/29/23	0.5	Weekly Update Call with Weil and Converts AHG Advisors
Sherry Xie	06/29/23	0.5	Internal Call re Plan
Sherry Xie	06/29/23	0.5	Call with Potential Interested Party re New Money Financing
Sherry Xie	06/29/23	0.5	Virtual Attendance at Status Conference
Sherry Xie	06/29/23	0.5	Weekly Update Call with Weil, Alix, and DIP Lender
Sherry Xie	06/29/23	0.5	Weekly Update Call with Weil, Alix, and Miner Equipment Lender Advisors
Sherry Xie	06/29/23	0.5	Call with Company re Asset Sales
Sherry Xie	06/29/23	0.5	Preparation of Materials re Diligence
Sherry Xie	06/29/23	0.5	Email Correspondence re Various Matters
Sherry Xie	06/30/23	1.0	Call with Weil and Alix re Various Analyses
Sherry Xie	06/30/23	0.5	Call with Weil re Plan
Sherry Xie	06/30/23	0.5	Preparation of Materials re Claims

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Professional	Date	Hours	Explanation
Sherry Xie	06/30/23	1.0	Board Meeting
Sherry Xie	06/30/23	0.5	Call with Company and Weil re Plan
Sherry Xie	06/30/23	0.5	Call with OEC Advisors re Plan
Sherry Xie	06/30/23	0.5	Email Correspondence re Various Matters
		133.0	

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Professional	Date	Hours	Explanation
Darius Hong	06/13/23	1.5	Preparation and Review of Materials re Various Analyses
Darius Hong	06/14/23	0.5	Internal Call re Various Matters
Darius Hong	06/14/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/15/23	0.5	Internal Call re Various Matters
Darius Hong	06/15/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/15/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/16/23	3.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/17/23	1.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/18/23	0.5	Internal Call re Various Matters
Darius Hong	06/18/23	5.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/19/23	0.5	Internal Call re Various Matters
Darius Hong	06/19/23	2.0	Preparation and Review of Materials re Various Analyses
Darius Hong	06/19/23	1.0	Special Committee Meeting
		18.5	